U.S. DEPARTMENT OF COMMERCE United States Travel Service Office of Research and Analysis



CAPATION THACTOR THACTEL SY CANADIANS IN THE UNITED STATES VOLUME 1 SUMMARY REPORT

C47.2. C12/2/975/V.1





CARATION TRACEL EX CANADIANS IN THE UNITED STATES FOLOME 1

A study of Canadian vacation patterns: Characteristics of travelers and trips to each of the nine regions of the U.S. as well as to the U.S. as a whole.

> Conducted by Traveldata International

Sponsored by the United States Travel Service,

the Canadian Government Office of Tourism,

the Ministry of Transport (Canada)

New Brunswick Department of Tourism

and

the Montreal Star, Ltd.

December, 1976

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Table of Contents

		Page
SECTION I. HIGHI	IGHTS OF CANADIAN VACATION TRAVEL IN 1975	0
A. Intro	oduction	1
B. Meth	odology	1
C. High	lights of the Findings	2
	ACTERISTICS OF CANADIAN VACATION TRAVEL TO .S. IN 1975	7
A. Cana	dian Vacations and Trips 1) Incidence of Vacation Travel 2) Reasons For Not Traveling 3) Attitudes Toward Vacation Among Non-Travelers 4) Frequency of Canadian Vacation Travel 5) Destination of Canadian Vacation Travelers 6) Destinations Within The United States 7) Canadian Vacation Expenditures 8) Expenditures Per Vacation Party 9) Expenditures By Type of Traveler	
B. Trav	eler Characteristics	
C. Trip	Characteristics 1) Purpose of Trip/Party Size 2) Mode of Transportation 3) Destination by Mode 4) Use of Package Tours 5) Seasonality 6) Accommodation 7) Length of Stay 8) Use of a Travel Agent 9) Decision Lead Time 10) Favorable Impressions of the U.S. 11) Unfavorable Impressions of the U.S.	$\begin{array}{cccccccccccccccccccccccccccccccccccc$

TABLE OF CONTENTS - Cont'd.

Page

TECHNICAL INDEX	;
APPENDICES 43 Section I - Canadian Vacations and Trips 47 Section II - Traveler Characteristics 63 Section III - Trip Characteristics 78	, ;

LIST OF CHARTS

Chart	1– Canadian Vacations and Vacation Trips
Chart	2- Reasons for Not Traveling in 1975 Among Non-Travelers
Chart	3- Attitudes Toward Vacation Travel Among Non-Travelers
Chart	4– Number of Vacation Trips Taken by Canadians Each Year
Chart	5- Destinations of Canadian Travelers (International and Domestic) 11
Chart	6– Canadian Vacation Trips 12
Chart	7- Canadian Vacation Expenditures 13
Chart	8- Canadian Vacation Travelers to the U.S. in 1975 By Residence 16
Chart	9- Canadian Vacation Travelers to the U.S. in 1975 By Residence of
	Auto Visitors
Chart	10- Canadian Vacation Travelers to the U.S. in 1975 By Residence of
	Air Visitors
Chart	11- Canadian Vacation Trips to the U.S. in 1975 By Size of City of
	Residence
Chart	12- Canadian Vacation Travelers to the U.S. in 1975 By Language Spoken 20
Chart	13- Canadian Vacation Travelers to the U.S. in 1975 By Type of Dwelling 21
Chart	14- Canadian Vacation Travelers to the U.S. in 1975 By Dwelling Ownership 22
Chart	15- Canadian Vacation Travelers to the U.S. in 1975 By Sex
Chart	16- Canadian Vacation Travelers to the U.S. in 1975 By Age 24
Chart	17- Canadian Vacation Travelers to the U.S. in 1975 By Marital Status 25
Chart	18- Canadian Vacation Travelers to the U.S. in 1975 By Education
Chart	19- Canadian Vacation Travelers to the U.S. in 1975 By Occupation of
	Head of House
Chart	20- Canadian Vacation Travelers to the U.S. in 1975 By Family Income 28
Chart	21 - Canadian Vacation Travelers to the U.S. in 1975 By Family Composition 29
Chart	22- Canadian Vacation Travelers to the U.S. in 1975 By Purpose of Trip 31
Chart	23- Canadian Vacation Travelers to the U.S. in 1975 By Main Mode of
	Transport
Chart	24- Canadian Vacation Travelers to the U.S. in 1975 By Destination of
	Air Visitors and Auto Visitors
Chart	25- Canadian Vacation Travelers to the U.S. in 1975 By the Use of a
	Package Tour Among Users of Public Transportation
Chart	26- Canadian Vacation Travelers to the U.S. in 1975 By Seasonality
	(By Periods)
Chart	27- Canadian Vacation Travelers to the U.S. in 1975 By Seasonality
	(Quarterly)
Chart	28- Canadian Vacation Travelers to the U.S. in 1975 By Seasonality
	(By Month)
Chart	29 - Canadian Vacation Travelers to the U.S. in 1975 By Type of
	Accommodation
Chart	30- Canadian Vacation Travelers to the U.S. in 1975 By Length of Stay 38

TABLE OF CONTENTS - Cont'd.

	TABLE OF CONTENTS CONTA.	n .
Chart	31- Canadian Vacation Travelers to the U.S. in 1975 By Use of a	Page
	Travel Agent	39
Chart	32- Canadian Vacation Travelers to the U.S. in 1975 By Decision Lead Time	
	To Visit the U.S.	40
Chart	33- Canadian Vacation Travelers to the U.S. in 1975 By The Most	
	Favorable Impressions of U.S	41
Chart	34- Canadian Vacation Travelers to the U.S. in 1975 By Unfavorable	
	Impressions of U.S.	42

LIST OF TABLES

Table 1	Canadian	Vacation Expenditure	s in the U.S. in 1975		14
---------	----------	----------------------	-----------------------	--	----

APPENDICES

SECTION I. – CANADIAN VACATIONS AND TRIPS

I - A	Canadian Vacation Patterns, 1966 - 77	47
I - B	Characteristics of Canadians Who Take Vacation Trips	48
I - C	Vacation Travel Projections	49
I - D	Destinations of Canadian Vacation Travelers, 1966 - 75	50
I - E	Destinations of Canadian Travelers by Place of Residence, 1974 - 75	51
I - F	Canadian Vacation Arrivals and Expenditures in the U.S., By	
	Characteristics of the Travelers 1974 - 75	52
I - G	Canadian Vacation Travel to Multiple Regions in U.S. in 1975 By Destination	60
I - H	Projected Expenditures	62
I - I	Canadian Vacation Party Expenditures	62

SECTION II. - TRAVELER CHARACTERISTICS

II - A	Canadian Vacation Travel to the U.S. in 1975 By Place of Residence	63
II - B	Canadian Vacation Travel to the U.S. in 1975 By Size of City Residence	64
II - C	Canadian Vacation Travel to the U.S. in 1975 By Urban/Rural Residence	65
II - D	Canadian Vacation Travel to the U.S. in 1975 By Language Spoken	66
II - E	Canadian Vacation Travel to the U.S. in 1975 By Dwelling Ownership	67
II - F	Canadian Vacation Travel to the U.S. in 1975 By Type of Dwelling Occupied	68
II - G	Canadian Vacation Travel to the U.S. in 1975 By Sex	69
II - H	Canadian Vacation Travel to the U.S. in 1975 By Age	70
II - I	Canadian Vacation Travel to the U.S. in 1975 By Marital Status	71
II - J	Canadian Vacation Travel to the U.S. in 1975 By Education	72
II - K	Canadian Vacation Travel to the U.S. in 1975 By Occupation of	
	Head of House	73
II - L	Canadian Vacation Travel to the U.S. in 1975 By Family Income	74
II - M	Canadian Vacation Travel to the U.S. in 1975 By Socio-Economic Level	75
II - N	Canadian Vacation Travel to the U.S. in 1975 By Family Composition	76
II - O	Canadian Vacation Travel to the U.S. in 1975 By Number of Adults	
	From Own Household	77

TABLE OF CONTENTS - Cont'd.

Page

III - A III - B	Canadian Vacation Trips to the U.S. in 1975 By Purpose of Trip	
III - C	Canadian Vacation Travel to the U.S. in 1975 By Purpose of Trip, Nights	00
III - D	Spent in the U.S. Canadian Vacation Travel to the U.S. in 1975 By Purpose of Trip, Nights	80
III - D	and Month Trip Started	81
III - E	Canadian Vacation Travel to the U.S. in 1975 By Total Adults in Party	
III - F	Total Canadian Vacation Travel By Main Mode of Transport, 1966 - 75	
III - G	Canadian Vacation Trips to the U.S. in 1975 By Main Mode of Transport	
III - H	Characteristics of Canadian Vacation Air Travelers	
III - I	Canadian Vacation Trips to the U.S. in 1975 By Main Mode of Transport	00
	Month Trip Started and Nights on Trip	86
III - J	Canadian Vacation Trips to the U.S. in 1975 Among Users of Public Transport	
III - K	Total Canadian Vacation Travel By Month Trip Started, 1966 - 75	
III - L	Canadian Vacation Trips to the U.S. in 1975 By Seasonality of Trip	
	(Quarterly)	89
III - M	Canadian Vacation Trips to the U.S. in 1975 By Seasonality of Trip	
	(Quarterly)	90
III - N	Canadian Vacation Trips to the U.S. in 1975 By Seasonality of Trip	
	(Monthly)	
III - O	Canadian Vacation Trips to the U.S. in 1975 By Type of Accommodation	
III - P	Canadian Vacation Trips, By Length of Stay and Areas Visited	93
III - Q	Total Canadian Vacation Travel, By Length of Trip	
	and Residence at Time of Trip, 1966 - 75	
III - R	Canadian Vacation Trips to the U.S. in 1975 By Length of Stay	
III - S	Canadian Vacation Trips to the U.S. in 1975 By Length of Stay	
III - T	Canadian Vacation Travel to the U.S. in 1975 By Use of Travel Agent	
III - U	Canadian Vacation Travel to the U.S. in 1975 By Decision Lead Time	97
III - V	Canadian Vacation Travel to the U.S. in 1975 By Favorable Impressions	
	of the U.S.	98
III - W	Canadian Vacation Travel to the U.S. in 1975 By Unfavorable Impressions	
	of the U.S	99

SECTION I

HIGHLIGHTS OF CANADIAN VACATION TRAVEL IN 1975

A. INTRODUCTION

This report provides an analysis of a survey entitled "Vacation Travel By Canadians in 1975" conducted by TRAVELDATA INTER-NATIONAL for both the U.S. and Canada. The sponsors of the survey were: (1) The United States Travel Service; (2) Canadian Government Office of Tourism; (3) Ministry of Transport; (4) The New Brunswick Department of Tourism; and (5) The Montreal Star Ltd.

The survey represents the tenth in an annual series of studies describing Canadian travel patterns and vacationer characteristics. This report incorporates series data, in some cases back to 1966, to facilitate trend analyses.

The report contains 10 volumes. Volume 1– Summary Report – provides information on Canadian travel to the United States as a whole. The remaining nine volumes highlight Canadian travel to the entire United States and provide detailed information on Canadian travel to the nine U.S. tourist regions.

- Volume 1: Summary Report United States.
- Volume 2: New England Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont.
- Volume 3: Eastern Gateway New Jersey, New York.
- Volume 4: George Washington Country -Delaware, District of Columbia, Maryland, Pennsylvania, Virginia, West Virginia.

- Volume 5: The South Alabama, Arkansas, Florida, Georgia, Kentucký, Lousiana, Mississippi, North Carolina, South Carolina, Tennessee.
- Volume 6: Great Lakes Country Illinois, Indiana, Iowa, Michigan, Minnesota, Ohio, Wisconsin.
- Volume 7: Mountain West Colorado, Montana, Nebraska, North Dakota, South Dakota, Utah, Wyoming.
- Volume 8: Frontier West Arizona, Kansas, Missouri, New Mexico, Oklahoma, Texas.
- Volume 9: Far West Alaska, California, Idaho, Nevada, Oregon, Washington.
- Volume 10: The Islands American Samoa, Guam, Hawaii, Puerto Rico, Virgin Islands.

B. METHODOLOGY

This survey was based on a national probability sample involving 10,500 personal interviews with individuals 18 years old and over. The survey includes data on travel to the U.S. Islands (American Samoa, Guam, Hawaii, Puerto Rico, and the Virgin Islands), as well as to the U.S. mainland, to illustrate total Canadian vacation travel to the U.S.A. Limitations: In some instances, the size of the sample used to determine the characteristics of Canadian travelers to various regions or states is small. Interpretation of data based on these small sample sizes should, therefore, be made with caution.

Canadian Arrivals: As may be noted, data on Canadian vacation arrivals in 1974 has been revised in this survey. Previous estimates of Canadian visitor arrivals were inflated due to the misinterpretation of survey complexities and weighting techniques. The correct estimation procedure has been applied to the 1974 data so as to produce more 'accurate estimates than were previously available. These estimates have been used in this survey.

C. HIGHLIGHTS OF THE FINDINGS

1. Canadian Vacation Travel in 1975

- Vacation travel by Canadians increased significantly in 1975, in spite of uncertain economic conditions-59% of the Canadian population vacationed in 1975, an all-time high-reversing the slight downturn recorded in 1973 and 1974.
- The growth in Canadian vacation travel in 1975 was widespread. However, the most significant upturn occurred in two regions of Canada-the Atlantic Provinces and the Prairies-apparently a recovery from a year when travel was depressed due to fuel shortages.
- The extent of multiple-trip taking remained about the same as in 1974. Two out of three travelers continued to take only one vacation trip per year.
- In 1975, 41% of Canadian adults did not take a vacation trip and among them only 15% claimed a "lack of interest" as the main reason for not traveling, "preferring activities around the home". Most others simply were not in a position to travel, either for financial reasons, personal obligations, or because of health problems or work obligations.
- Business obligations was a key reason for individuals in the upper and upper-middle strata not to travel.

- There appears to be considerable latent interest in vacation travel among non-travelers. About 60% of the non-travelers in 1975 either have traveled in other years or would like to travel more often. Only 10% preferred not to travel at all. Interestingly, attitudes toward vacation travel differed very little between socio-economic strata.
- Trip destinations changed somewhat in 1975, favoring the U.S. In 1975, 24% of all vacation trips were to the U.S., compared with 22% in 1974-representing a recovery from 1974 when fuel shortages affected travel from Canada.
- Canada's share of the vacation travel market remained stable in 1975, with trips within Canada accounting for 66% of all travel. The share of trips to overseas countries decreased marginally, from 12% in 1974 to 10% in 1975, mainly because of the rising cost of trans-Atlantic travel. Trips to the Caribbean maintained their share.
- Air travel to the U.S. increased in 1975 compared to 1973. However, between 1974 and 1975 usage of air travel declined from 39% to 32%. The 1974 figure was atypically high, however, due to gasoline shortages for automobile travel in 1974.
- In 1975, 20% of all "non-auto" Canadian vacation trips (or essentially trips by commercial carrier) involved inclusive package tours, an increase of 4 points during the past 4 years (when last measured).
- Canadian travelers appeared to be taking greater advantage of the services of a travel agent. In 1975, 16% consulted an agency when planning their trip, more than double the proportion in 1970 (7%).
- In 1975, 20% of all Canadian vacation trips by air were by charter. The proportion varied by destination with the highest level of air charter travel to the Caribbean at 50%, with Europe next at 38%, followed by air charter travel to the U.S. mainland at 16%.
- More Canadians appeared to be traveling to "a particular vacation spot" than in previous years, (30%), sightseeing in cities and towns (20%) and shopping (9%). Social and ethnic ties remained the prime motivation for

vacationing within Canada (47%). Canadian vacation travel within Canada for the purpose of visiting friends and relatives was 52% as compared to the 33% who did so when traveling to the U.S.

• The average expenditure per vacation trip increased from \$479 to \$554 since 1974 and, combined with an overall increase in travel, resulted in a 22% growth in total vacation spending-from \$2.4 billion in 1974 to \$2.9 billion in 1975.

2. Travel To The U.S. in 1975

- The U.S. received 3.3 million Canadian vacation visitors in 1975 who spent an estimated \$777 million in the U.S.
- Similar to 1974, the South and the Far West Regions each received more vacationers from Canada than any other U.S. region, (20% and 19%, respectively). Next most popular were New England (16%), Eastern Gateway (16%), and Great Lakes Country (10%), each of which borders on Canada. Among the others, Mountain West attracted 7%, U.S. Islands–5%, George Washington Country–4%, and Frontier West–2%.
- In terms of receipts, the South attained a 28% share, of total Canadian vacation travel spending in the U.S., Far West received 20%, followed by U.S. Islands (14%), Eastern Gateway (10%), New England (7%), Great Lakes Country (7%), Mountain West (6%), Frontier West (4%), and George Washington Country (3%).
- The most significant growth since 1974 in visitors to U.S. regions was recorded in Canadian vacation travel to the Eastern Gateway (+67%), the South (+43%) and Mountain West (+42%).
- In terms of receipts, greatest gains were recorded in Canadian vacation travel spending in Eastern Gateway (+65%), Mountain West (+58%), the South (+39%), and New England (+31%).
- Since 1974, Ontario and Quebec have become more important markets for the U.S. Speci-

fically, the U.S. share of all Ontario-resident trips grew from 21% in 1974 to 24% in 1975, while the U.S. share of Quebec-resident trips reached 29% in 1975, up from 25% recorded in 1974.

- A lessening of the fuel crisis this past year rendered the automobile more viable than in 1974. Auto travel accounted for 55% of vacation trips to the U.S. in 1975, a recovery from 48% in 1974-the lowest share the motoring segment has experienced in the last decade.
- In 1975, 31% of all Canadian vacation trips to the U.S. on common carrier (or 13% of all trips to the U.S.) involved package tours.
- The travel agent played a role in planning 23% of all Canadian vacation trips to the U.S. in 1975 and, as expected, is more involved with air and bus trips than auto travel. Agents in 1975 helped plan 50% of all Canadian vacation air trips to the U.S., 29% of bus trips, and 7% of auto trips.
- 20% of all Canadian vacationers flying to the U.S. traveled on charter flights. As expected, Hawaii, Florida, and California were the most popular charter destinations.
- "Sightseeing" was the major reason given for vacationing in the U.S. (46%), followed by "spending time at vacation spots" (42%).
 "Visiting friends and relatives" ranked third with 33%. When viewing vacation activities between city and non-city areas, the majority favor non-city activities. Twenty eight percent of Canadians vacation here to engage in "sightseeing and doing things in cities and towns". Participation in non-city activities appealed to many more-"sightseeing in the country"(28%), "camping or tenting" (10%), and "fishing, boating or participating in other outdoor activities"(8%). (Includes multiple responses.)
- Vacationing Canadians stayed 12.2 nights in the U.S. in 1975, almost one day longer than in 1974--11.5 nights.
- The summer and winter travel markets for the U.S. were virtually the same size. In 1975,

June to September accounted for 51% of all U.S. trips. On a quarterly basis, arrivals were as follows: 1st Quarter (23%), 2nd Quarter (17%), 3rd Quarter (42%) and 4th Quarter (18%). In 1975, slightly more Canadians traveled between December and April than in the previous year, reflecting the recovery of Florida traffic.

- About half (47%) of all Canadians vacationing in the U.S. decided within 4 weeks of departure to visit the country, while others decided almost equally between 1 and 2 months prior to leaving home (20%), 2 to 4 months (15%), and over 4 months (19%). It is interesting to note that 5% of the Canadians vacationing in the U.S. did not decide to do so until after their trip began.
- As expected, those on package tours and charter flights planned their vacations earlier than those traveling independently.
- Canadians traveling to the U.S. on vacations during 1975 were asked what were their "most favorable impressions". Responses were varied and imply that the U.S. is a country with a broad base of appeals to Canadians. The physical beauty was most impressive to visitors--particularly the beaches and the water, as well as the scenery in general.
- Attractive to an equal number of Canadians were the "facilities" encountered-including accommodations, restaurants and the variety of articles and relatively low prices for the shoppers.
- Other aspects of appeal were the weather, friendly people, and relaxed pace in certain areas of the country, as well as specific sightseeing activities, attractions, events and entertainment.
- Canadians were also asked for their negative comments, and about 58% had no unfavorable impressions to report. Of the 42% who did name some aspect of their trip which they did not like, the unfavorable impression given most often related to city conditions in the U.S., ranging from complaints of "dirtiness"

and "too much smog", to "traffic problems" and "violence".

- There were notable differences in the characteristics of Canadians who traveled to the various U.S. regions. For example:
 - Ontario was the major source of Canadian visitors for George Washington Country, The South, and The Great Lakes Country, while Quebec was more important to New England. Most Far West Region visitors came from British Columbia, whereas the Prairie Provinces were the major contributors to Frontier West and Mountain West tourism. Eastern Gateway states drew equal numbers of Canadians from Ontario and Quebec.
 - To spend time at a vacation spot was the most common reason for Canadians to visit New England, The South and U.S. Islands. Friends and relatives, on the other hand, were more important motivations for tourists traveling to the Eastern Gateway, The Great Lakes Region, George Washington Country and the Mountain West Region. Sightseeing in cities and towns was the most common reason for vacationing in the Far West states.
 - Most travelers to the relatively near states of New England, Eastern Gateway, George Washington Country and other bordering regions traveled by car, while the airplaine appealed more often to visitors destined to California, the South and of course, the U.S. Islands.
- Canadian visitors to the U.S. who had a higher than average per capita expenditure per trip tended to:
 - reside in British Columbia, the Prairies, and Ontario;
 - visit the U.S. Islands, The South, and Frontier West;

- be 40 years of age or older;
- be English-speaking;
- be married;
- not have children living at home;
- be employed in a white-collar occupation, as a farmer or be students;
- be traveling to stay at a vacation spot, especially between October and May;
- be traveling by air;
- be on a winter vacation.
- From 1974 to 1975, there was in increase in Canadian travel to the U.S. by:
 - visitors with a head of household income of \$14,000 or over;
 - visitors aged 18 to 29;
 - visitors with a family income of \$20,000 and over;

- visitors residing in single or semidetached dwellings;
- visitors in skilled labor occupations;
- travelers to the Eastern Gateway, The South, and Mountain West regions;
- residents from Ontario and Quebec;
- visitors who traveled by car.
- From 1974 to 1975 there was a decrease in Canadian travel to the U.S. by:
 - visitors without children living at home;
 - visitors aged 40 to 49;
 - visitors living in apartments;
 - visitors traveling by air.

Summary of Characteristics of Canadian Vacation Travel To The U.S. in 1975

2,046,000 Canadian Vacation Trips To The U.S. (+24% from 1974) \$777 million spent in the U.S. by Canadian

vacationers (+23% from 1974)

- \$236 per capita expenditures per trip in U.S.
- \$21 daily per capita trip expenditure in U.S.

Traveler Characteristics

Residence:	Urban (86%) Ontario (39%) and Quebec (27%) English speaking (67%) From urban centers with population over 500,000 (47%)
Dwelling Status:	Live in single/semi-detached dwelling (67%) Own their own dwelling (64%)
Sex:	Female (54%) and male (46%)
Age:	18 - 29 years (33%) and 50 years or more (33%)
Marital Status:	Married (60%)
Education:	Attended or completed high school (48%)
Occupation:	Professional/Mgr./Sales/White-collar (46%) and skilled workers (26%)
Family Income:	\$10,000 to \$20,000 (47%) and \$20,000 and over (30%)
Family Composition:	Adults only (58%)
Trip Characteristics	
Purpose:	To spend some time at a vacation spot (42%) sightseeing (46%) and visiting friends or relatives (33%)
Mode of Transport:	Auto (55%) and air (32%)
Seasonality:	3rd quarter (42%), July (20%), August (16%)
Mean Length of Stay:	12.2 nights
Mean Size of Traveling Party:	2.76 persons
Use of Travel Agent:	23% used in planning
Decision Lead-time:	Planned trip within 2 months of departure (66%)
Favorable Impressions of U.S.:	Facilities (30%), physical beauty (29%), weather (23%)
Unfavorable Impressions:	None recalled (58%)
Accommodation:	Motel (37%), hotel (25%)
Package Tours:	31% of those on common carrier

SECTION II

CHARACTERISTICS OF CANADIAN VACATION TRAVEL IN 1975

A. CANADIAN VACATIONS AND TRIPS

1. Incidence of Vacation Travel

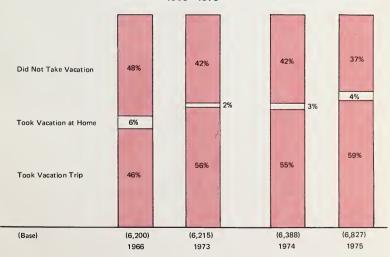
Vacation travel by Canadians increased markedly in 1975, reversing the slight downturn noted in 1973 and 1974, reaching an all-time high of 59%.

In 1966, 46% of all Canadian adults took a major vacation trip away from home (i.e. other than weekend or long-weekend trips). This level reached 58% in 1972 and then, slipped to 55% in 1974. The 1975 upturn in

Canadian vacation travel was a significant 4 percentage points from the year before.

As illustrated in the appended tables, the growth in vacation travel in 1975 was widespread, with Canadians in virtually every region, socioeconomic position and age group traveling more.

The most significant upturn, however, occurred in two regions of Canada -- the Atlantic and the Prairie provinces.



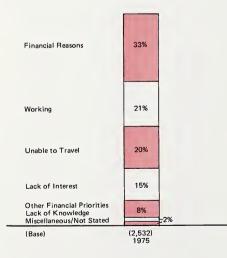


2. Reasons For Not Traveling

Among those who did not travel on vacation in 1975 (41%), 15% claimed a lack of interest as the main reason for not traveling - -stating that they "preferred activities around the home". However, if one interprets "other financial priorities" as an allocation of discretionary funds (funds which could be used for travel) to other uses, rather than the unavailability of funds, the "lack of interest" reason swells to 23%.

Others simply were not in a position to travel because of financial reasons (33%), personal obligations or health problems (20%), or because they were working (21%).

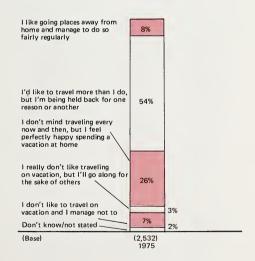
Chart 2 REASONS FOR NOT TRAVELING IN 1975 AMONG NON-TRAVELERS



3. Attitudes Toward Vacation Travel Among Non-Travelers

There was certainly a great deal of latent interest in vacation travel among non-travelers in 1975. Six out of ten (62%) have traveled in other years or would like to travel more often, but were held back for various reasons. Only 1 in 4 (26%) replied that they do not mind traveling occasionally but would rather stay home, while much fewer, 10%, implied that they prefer not to travel at all.

Chart 3 ATTITUDES TOWARD VACATION TRAVEL AMONG NON-TRAVELERS



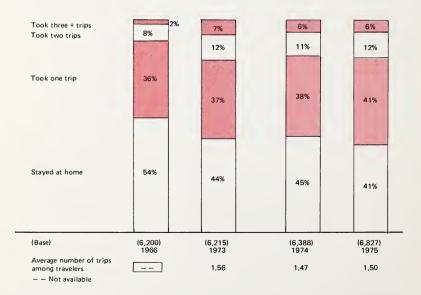
4. Frequency of Canadian Vacation Travel

The extent of multiple-trip taking among Canadians did not change since 1974. Among the 59% who traveled on vacation in 1975, the majority (41%) took only one trip, while the remaining 18% split their vacations - 12% took two trips and 6% traveled on vacation three or more times in 1975.

The resultant average number of trips taken by travelers was 1.50 in 1975, compared to 1.47 in 1974.

Chart 4 NUMBER OF VACATION TRIPS TAKEN BY CANADIANS EACH YEAR 1966 - 1975

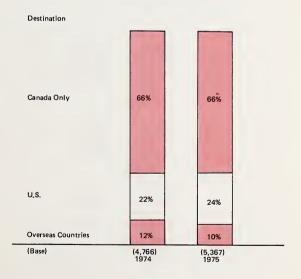
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5. Destination of Canadian Vacation Travelers

In 1975, two out of three (66%) vacation trips by Canadians were within Canada, while the majority of "foreign" trips were to the United States (24%). The remaining 10% were destined to offshore countries, most notably Europe (attracting 5%). The 24% of trips to the United States represents a significant gain over the previous year, when 22% were destined to the U.S. As discussed earlier, the rate of growth in actual trips to the U.S. over 1974 was 24%.





6. Destinations Within The United States

In 1975, the South was the most popular destination for Canadians (attracting 20%), followed closely by the Far West (19%). The neighboring regions of Eastern Gateway and New England each attained a share of 15% in 1975 - - tying for third place. Another nearby region, Great Lakes Country, was fourth most popular (drawing 10%), followed by Mountain West (7%), U.S. Islands (6%), George Washington Country (4%), and Frontier West (2%).

1974 was a year plagued with the "energy crisis". However, the 1975 travel patterns represented a recovery from that period for many regions. Specifically, for example, The South regained much of its lost popularity in 1974 and increased its share of Canadian trips from 17% to 20% in 1975. Other regions that improved their share in 1975 were Eastern Gateway (from 12% to 15%) and New England (from 14% to 15%).

The most significant loss in share was with vacation travel to the Far West region - - declining from 23% in 1974 to 19% in 1975. It should be noted, however, that in spite of the decline in percentage share of Canadian vacation trips to the Far West, the actual number of trips to that region increased, but at a lower rate than the overall increase in travel to the U.S. In 1974, three hundred and seventy six thousand trips were destined to the Far West region compared with slightly more, three hundred and eighty thousand trips in 1975. (See Apendix 1-F.)

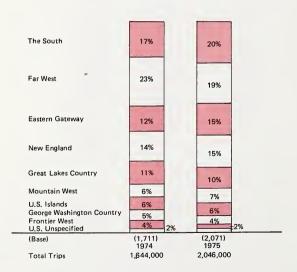


Chart 6 CANADIAN VACATION TRIPS

7. Canadian Vacation Expenditures

Paralleling the growth in vacation trips to the U.S., visitor expenditures increased between 1974 and 1975 as well. In 1975, Canadian vacationers spent \$777 million, representing a 23% increase over the 1974 spending level of \$631 million. (Vacation trips, as discussed earlier, increased by 24%).

The South received more Canadian vacation dollars than any other region in 1975, with \$217 million spent (a 28% share) in that region. The Far West region achieved second place, as 20% of all Canadian vacation expenditures were made in that region.

Although the U.S. Islands attracted only 5% of all Canadian vacation trips in 1975, the relatively high cost of traveling offshore resulted in an expenditure share for the region of 14%. This was followed by Eastern Gateway (10%), New England and Great Lakes Country, each, with 7% of expenditures, and Mountain West with 6%.

Changes in share of expenditures between 1974 and 1975 generally reflect the change in share of vacation trips, with one or two exceptions. The South, for example, increased its expenditure share from 26% to 28%, mirroring a 17% to 20% growth in vacation trips. Further, the decline in vacation trips share to the Far West region (23% to 19%) was also reflected in the decline in share of receipts from 22% to 20%.

The exceptions were New England which did not increase its share of expenditures although its share of trips increased marginally (from 14% to 15%), and Eastern Gateway which increased its share of expenditures only one percentage point in the face of a three percentage point growth in share of trips from 12% to 15%.

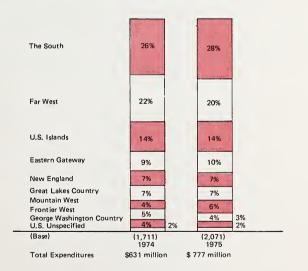


Chart 7 CANADIAN VACATION EXPENDITURES

8. Expenditures Per Vacation Party

The total amount spent by a vacation party differed significantly by region of destination. undoubtedly due to the varying distances involved, length of stay, accommodation and types of transportation selected. For example, the average expenditure of trips to the U.S. Islands was \$1,531 in 1975, significantly higher than the average expenditure by those traveling to the nearby New England region - - at \$365. Typically, visitors to the Islands travel by air. stay in a hotel or motel (85%), and have an average length of stay of 12.7 nights. On the other hand. Canadian vacationers travel to New England by auto (79%), camp or stay with relatives (51%), and have an average length of stay of 8.6 nights.

In addition, the more distant regions of the South and Frontier West involved a relatively high trip expenditure - - \$870 and \$1,118 respectively.

As expected, Canadians tended to stay longer in the more distant destinations than in neighboring regions. As a result, the daily expenditures did not reflect the same degree of disparity noted between regions for total trip expenditures. For example, the average expenditure per party per day to the South was \$55 compared with \$42 for New England, not nearly as large a difference as detected for total trip expenditures (\$870 and \$365, respectively).

	Regional expenditures (\$ millions)	Total trip expenditures per vacation party	Daily trip expenditures by vacation party	Per capita expenditures for trip	Daily per capita trip expenditures
The South	\$217 (28%)	\$870	\$55	\$313	\$20
Far West	152 (20%)	671	57	269	23
U.S. Islands	105 (14%)	1,531	122	500	40
Eastern Gateway	79 (10%)	453	48	167	18
New England	57 (7%)	365	42	119	14
Great Lakes Country	51 (7%)	489	37	172	13
Mountain West	48 (6%)	543	59	215	23
Frontier West	28 (4%)	1,118	41	398	15
George Washington Country	27 (3%)	570	54	211	20
U.S. Unspecified	13 (2%)	798	64	289	23
Total U.S.	777 (100%)	651	57	236	21

 TABLE 1

 CANADIAN VACATION EXPENDITURES IN THE UNITED STATES IN 1975

9. Expenditure By Type of Traveler

The following lists the types of vacationers who had an above average per capita trip expenditure in 1975. The overall average per capita trip expenditure for the United States was \$236 in 1975.

Destination:	
U.S. Islands	\$500
Frontier West	-
The South	
Far West	\$209
Residence:	
British Columbia	\$333
Prairies	
Ontario	
Ontario	92 - 10
Age:	
40 - 49 years	\$263
50 and over	\$2.56
	4200
Language Spoken:	
English Canadians	\$254
Socio-Economic Level:	
Upper	\$276
Upper middle	\$262
Occupation of Head of House:	
Professional/Sales/White Collar	\$259
Purpose of Trip	
Purpose of Trip: Those staying at a vacation	
	\$ 797
spot Those sightseeing in cities	\$201
	6256
or shopping	\$250
Mode of Transportation:	
Plane	\$378
	\$570
Seasonality:	
December to March	\$374
Length of Stay in U.S.:	
18 nights or over	\$438
12 - 17 nights	

B. TRAVELER CHARACTERISTICS

This section presents a brief analysis of the following demographic characteristics of 1975 Canadian vacation travelers to the United States: province of residence; residence of auto vacationers; residence of air vacationers; size of community of residence; language spoken; type of dwelling occupied/ownership; sex; age; marital status; education; occupation; family income; and family composition.

1. Residence of Canadian Vacationers

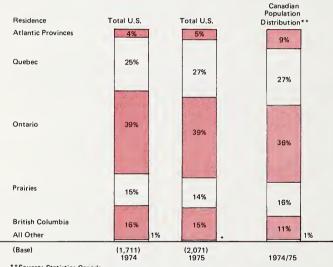
Very little change occurred between 1974 and 1975 in the origin of Canadian vacationers to the United States. Ontario continued to be the major contributor (39%), followed by Quebec (27%), the Prairie Provinces (14%), British Columbia (15%), and the Atlantic Provinces (5%).

Compared to the population distribution, both Ontario and British Columbia contributed more than their proportionate share, while the Atlantic Provinces and the Prairies accounted for fewer vacationers than their population size might suggest.

On the other hand, Quebec had 27% of the Canadian population and an identical share (27%) of Canadian vacationers to the United States.

This origin pattern did not apply to each United States region, as would be expected. The proximity of each U.S. and Canadian region had a considerable effect on the source distribution of Canadian vacationers. For example, the Far West region drew as many as 51% of its vacationers from nearby British Columbia, while, in contrast, New England attracted most of its vacationers from Eastern Canada - - specifically, 50% from Quebec, 30% from Ontario, and 16% from the Atlantic Provinces. Less than 1% of New England's Canadian vacationers came from British Columbia (See Appendix 11-A and Volumes 2 - 10 for more details).

Chart 8 CANADIAN VACATION TRAVELERS TO THE U.S. IN 1975 BY RESIDENCE



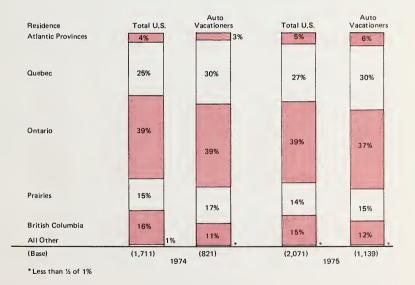
**Source: Statistics Canada

* Less than ½ of 1%

2. Residence of Auto Vacationers

Ontario was once again the major source for. Canadian auto vacationers to the U.S. in 1975, as it was in 1974. That province contributed 37%, followed by Quebec which contributed 30%. Together, then, these two provinces accounted for as much as 67% of all auto vacationers to the United States, while no other region exceeded a 15% share. Since 1974, there have been one or two minor shifts in the origin of auto vacationers. For example, the Atlantic Provinces in 1975 accounted for 6% of these travelers, up from 3% in 1974. To a great extent, this reflects a revival of vacation travel from the Atlantic Provinces to New England which was curtailed in 1974 because of the energy crisis.

Chart 9 CANADIAN VACATION TRAVELERS TO THE U.S. IN 1975 BY RESIDENCE OF AUTO VISITORS

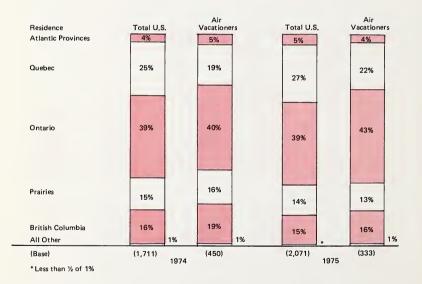


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3. Residence of Air Vacationers

Ontario was the major source of Canadian vacationers traveling by air to the United States in 1975, accounting for 43%. Quebec, on the other hand, which contributed 27% of all u.S. vacationers, accounted for only 22% of all air vacationers. For those in the travel industry marketing specifically to the air traveler, the Ontario market appears to be virtually twice as important as the Quebec market. For all other regions of Canada, their share of air vacationers in 1975 was virtually identical to their share of total vacationers to the U.S. However, a few shifts were detected between 1974 and 1975. For example, even though Quebec contributed only 22% of all Canadian air travelers in 1975, this represents a marked increase from the 19% recorded in 1974. By the same token, Ontario increased its share from 40% to 43%. Conversely, the Prairie Provinces and British Columbia declined in improtance as origins of air travelers to the United States.

Chart 10 CANADIAN VACATION TRAVELERS TO THE U.S. IN 1975 BY RESIDENCE OF AIR VISITORS



4. Size of Community of Residence

Canadian vacationers to the United States tended to come from the larger urban areas of Canada, more than was true with domestic vacationers within Canada. Specifically, in 1975, 47% of U.S. vacationers resided in cities of 500,000 population and over, compared with fewer, 33%, among domestic vacationers. Another 16% of U.S. vacationers lived in cities of 100,000 to 500,000 population, bringing the total residing in cities of 100,000 or over to 63%. In contrast, only 55% of the 1975 domestic vacationers lived in cities of 100,000 population or greater.

The "degree of urbanization" of the Canadian vacationer to the United States did not change significantly between 1974 and 1975 (62% and 63% respectively).

The United States appears to be in competition

more with other foreign destinations, such as Europe and the Caribbean, for the "big city" dweller, than it is with Canada as a vacation destination. As illustrated in Appendix 11-B, the United States drew 47% of its vacationers from cities of 500,000 population and over, whereas those large cities contributed as many as 62% of European-destined vacationers and 51% of Caribbean-destined travelers.

Furthermore, the importance of large cities with respect to Canadian vacation travel to the U.S. was not the case for all U.S. regions. For example, only 34% of Maine's Canadian vacationers and 27% of Mountain West vacationers came from cities of 500,000 and over. On the other hand, destinations such as Eastern Gateway and Massachusetts were unusually dependent on the urban Canadian (56% and 55% respectively).

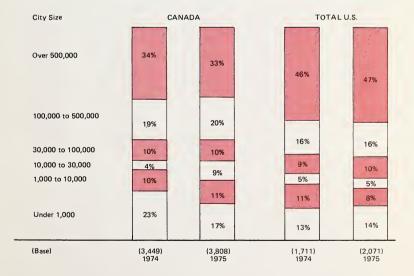


Chart 11 CANADIAN VACATION TRIPS TO THE U.S. IN 1975 BY SIZE OF COMMUNITY OF RESIDENCE

5. Language Spoken

Approximately one in five, or 21% of all Canadians who vacationed in the U.S. in 1975 were French-speaking, virtually identical to the proportion among those traveling within Canada (22% of domestic vacationers were French speaking).

In 1974, fewer (17%) Canadians vacationing in the United States were French speaking, reflecting the lower share of visitors from Quebec in that year (discussed earlier). It should be remembered, of course, that these data represent language first spoken as a child (i.e. mother tongue). It is possible, therefore, that the majority of Canadians vacationing in the United States would be fluent in English.

Those French-speaking Canadians who did vacation in the United States in 1975, however, had a preference for the coastline of New England and New Jersey for their vacations. (See Appendix 11 - D)

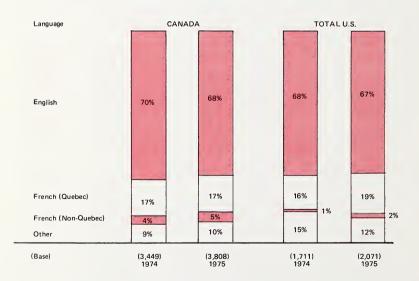


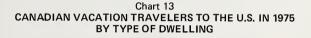
Chart 12 CANADIAN VACATION TRAVELERS TO THE U.S. IN 1975 BY LANGUAGE SPOKEN

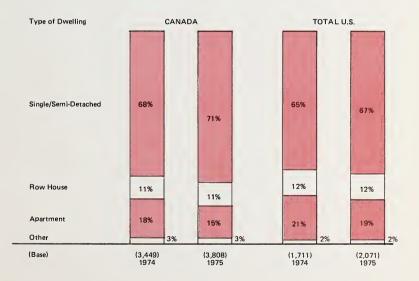
6. Type of Dwelling Occupied/Ownership

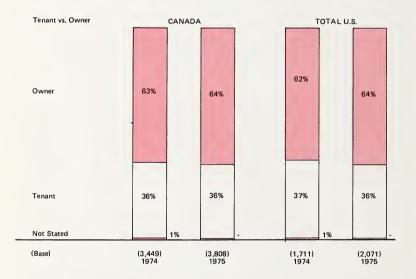
For the most part, Canadians who visited the United States tended to live in detached or semidetached homes (67% in 1975; 65% in 1974). Another 19% in 1975 were apartment dwellers, while 12% resided in row houses or townhouses.

Canadians who vacationed in the United States differed only marginally from those who traveled within Canada in 1975. The U.S. market was slightly more apartment-oriented than those vacationing within Canada.

In terms of dwelling ownership, vacationers who preferred the U.S. and those who preferred Canada were identical - 64% owned their own home. In addition, no significant changes in dwelling ownership occurred between 1974 and 1975 among Canadians vacationing in the United States.







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Chart 14 CANADIAN VACATION TRAVELERS TO THE U.S. IN 1975 BY DWELLING OWNERSHIP

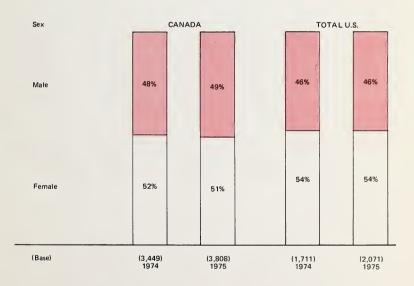
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7. Sex

The United States was slightly more popular among Canadian women than it was among Canadian men in both 1975 and 1974. In each of those years, 46% of U.S. vacationers were men and 54% were women.

Those who vacationed within Canada, in contrast, tended to have a more even distribution between males and females (49% and 51% respectively in 1975). This marginal predominance of women vacationers traveling to the United States was apparent in most of the more popular U.S. regions - specifically New England, Eastern Gateway, the South, the Far West, and the U.S. Islands region. (See Appendix 11 - G).





8. Age

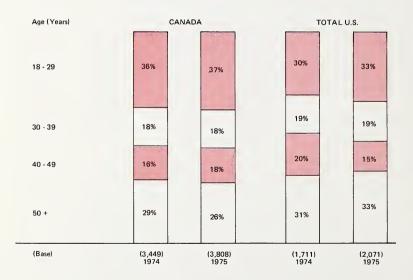
The Canadians vacationing in the United States in 1975 represented a broad age range. Specifically, 33% were aged 18 - 29, 19% aged 30 - 39, 15% aged 40 - 49, and 33%, 50 years of age and over.

This distribution did not reflect any significant change from 1974.

In contrast, the Canadian who vacationed within Canada had a slightly younger profile. For example, 37% of domestic vacationers were in the 18 - 29 year old category and only 26% in the 50 year and over bracket.

Interestingly, age tended to differ somewhat by U.S. region visited. For example, the South and the Far West were unusually popular with older Canadians (42% to 43% were 50 years and over), while New England and Eastern Gateway seemed to appeal more to the younger Canadian - 6 out of 10 were under 40 years of age. (See Appendix 11 - H.) The higher cost of travel associated with the longer destance destinations may be the explanation for this difference.





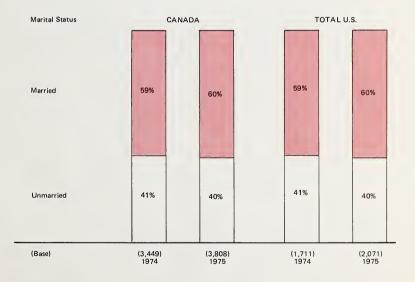
9. Marital Status

In 1975, 60% of the Canadian vacationers to the U.S. were married - - a proportion unchanged from 1974.

This proportion was not particularly unique. Other countries attracted similar ratios of married and unmarried vacationers from Canada in 1975. Among those traveling within Canada, 60% were married, while 58% of those traveling to Europe and 54% of those traveling to the Caribbean were married.

There were minor marital status differences between those visiting the various regions within the U.S. However, married individuals tended to be in the majority among vacationers to most regions. (See Appendix 11 - L.)

Chart 17 CANADIAN VACATION TRAVELERS TO THE U.S. IN 1975 BY MARITAL STATUS



10. Education

Four out of ten (40%) Canadian vacationers to the United States in 1975 had extended their formal education beyond high school, while another five out of ten (48%) had at least some high school education.

Compared with those vacationing within Canada, U.S. vacationers were marginally better educated. Only 34% of those traveling within Canada took formal schooling beyond grade 12, compared with 40% among those traveling to the United States.

Education appears to increase with distance traveled. Those vacationing in Europe and in the Caribbean during 1975 were even better educated than those traveling within the United States. Specifically, 51% of those vacationing in Europe had attended a college or university, as did 59% traveling to the Caribbean. Undoubtedly, this education/distance traveled relationship would be a result of both economic and psychological/cultural factors. (See Appendix 11 - J for further details.)

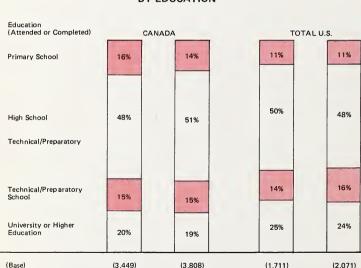


Chart 18 CANADIAN VACATION TRAVELERS TO THE U.S. IN 1975 BY EDUCATION

1975

1974

1975

1974

11. Occupation of Head of Household

Reflecting the educational differences discussed earlier, Canadians vacationing in the United States in 1975 were in more upscale occupational positions than were those who vacationed within Canada. For example, 46% of the Canadian visitors to the U.S. were employed in professional, managerial, sales or other white collar occupations, compared with only 33% among those traveling domestically. Those traveling within Canada tended more often to be in skilled labor occupations.

There appears to be a relationship between occupation and distance traveled. For example, in 1975, 66% of those traveling to the Caribbean were in white collar occupations, as were 46% of those traveling to Europe. (See Appendix 11 - N.) Probably, this is associated with the higher costs of travel to these areas, and therefore, the higher level of income needed to afford this travel.

Since 1974, little change occurred in the occupational profile of Canadian vacationers in the U.S. However, those vacationing within Canada in 1975 had a somewhat different makeup than in the previous year. In 1974, Canada appealed more to the white collar worker. Whereas, in 1975, the skilled worker became more predominant.

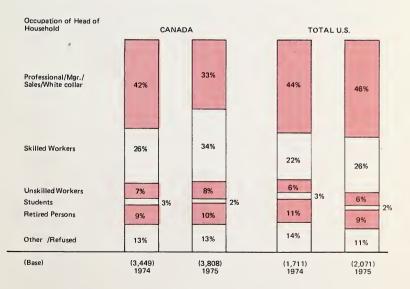


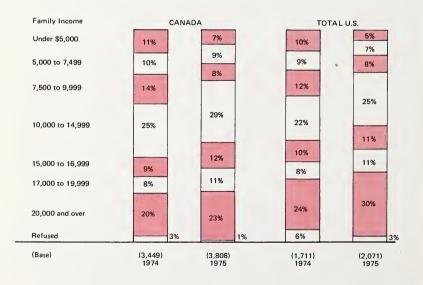
Chart 19 CANADIAN VACATION TRAVELERS TO THE U.S. IN 1975 BY OCCUPATION OF HEAD OF HOUSEHOLD

12. Family Income

Canadians vacationing within the United States in 1975 tended to have higher family incomes than did those who traveled within Canada, supporting earlier indications that the U.S. vacationer is more upscale. Specifically, 30% of all Canadian vacationers in the U.S. had family incomes of \$20,000 and over in 1975, compared with 23% among those traveling domestically. Again, it is apparent that those traveling to Europe and the Caribbean were even more upscale. As many as 37% vacationing in each of these areas had family incomes exceeding \$20,000. In addition, there were some variations in income based on regions visited within the U.S.. For example, as would be expected, those destined to the U.S. Islands region earned considerably more in 1975 than did those who vacationed in the continental United States. (See Appendix 11 - L.)

Incomes increased between 1974 and 1975, as would be expected due to inflationary trends, but the pattern of income differences between those destined to the United States and those traveling within Canada did not shift.

Chart 20 CANADIAN VACATION TRAVELERS TO THE U.S. IN 1975 BY FAMILY INCOME



13. Family Composition

The United States in 1975 tended to be slightly more appealing to adult only households, whereas Canada was more successful in attracting a great many family vacationers. Specifically, in 1975, 58% of all Canadian vacationers in the U.S. came from adult only households, compared to 53% among those who vacationed within Canada's borders. Among those vacationing in the U.S. who had children living at home (42%), 17% had children aged 15 to 17, 28% had children 5 to 14, and 12% had children under 5.

Certain regions of the United States had more appeal to families with children than did others. They include Maine (49% had children), New Jersey (52%) and Mountain West (57%). The regions with particular appeal to adult only households in 1975 were Frontier West (78% were without children), U.S. Islands (72%), California (69%), and The South (67%).

A comparison between 1975, 1974, and 1973, indicates that in 1974 there was less of a tendency for Canadian families with children to travel to the United States than in either 1973 or 1975. Specifically, in 1973, 44% of all Canadian vacationers in the U.S came from households with children. In 1974, however, the proportion declined to 38% and then increased to 42% in 1975. Quite possibly this atypical situation in 1974 was due to a reluctance by families with children to travel within the United States at a time of great uncertainties regarding the availability of gasoline.

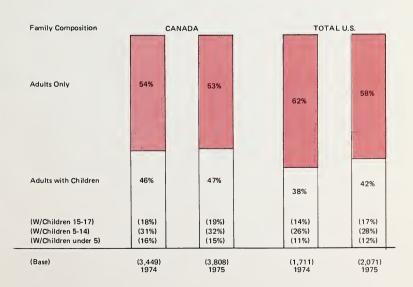


Chart 21 CANADIAN VACATION TRAVELERS TO THE U.S. IN 1975 BY FAMILY COMPOSITION

C. TRIP CHARACTERISTICS

Presented in this section are analyses of the following characteristics of 1975 Canadian vacation trips to the U.S.: purpose of trip/party size; main mode of transport; destination by mode; use of package tours; seasonality; accommodation; length of stay; use of travel agent; decision lead-time; favorable impressions of the U.S.; and unfavorable impressions of the U.S.

1. Purpose of Trip/Party Size

Sightseeing was the single most common reason for vacationing in the United States in 1975 as indicated by 46% of those interviewed, followed by spending time at a particular vacation spot (42%). One-third (33%) were traveling primarily to visit friends or relatives, while much smaller segments were either camping or participating in various outdoor activities (18%), shopping (14%), attending a special event (9%), or traveling for some other reason.

In contrast, those who vacationed within Canada were far more likely to be either visiting friends or relatives (as many as 52%) or camping and participating in outdoor activities (32%). The key appeals of sightseeing and spending time at vacation destinations in the U.S. were far less common among Canadians who vacationed domestically (30% and 25% respectively).

The year 1975 registered some differences from 1974 regarding the reasons why Canadians

vacationed in the U.S. For example, sightseeing, particularly in cities, and shopping increased significantly in popularity over 1974. In fact, reports in the Canadian Press supported the growing practice of Canadians traveling south of the border to shop - - particularly from British Columbia to Washington State. (Prices of Canadian goods have increased in recent years at a much faster rate than in the United States, and consequently it has become economically feasible for Canadians to buy many goods, most notably clothing and food, in the U.S.)

In general, reasons for travel differed considerably in 1975 depending on the region of destination. For example, social and ethnic ties were particularly strong between Canada and the Great Lakes Country and other border states, as reflected by the unusually high proportion traveling to visit friends or relatives. On the other hand, in predominantly "resort areas" such as Florida and the U.S. Islands, spending time at a vacation spot was the principal attraction. (See Appendix 111 - A)

With respect to party size, most commonly the Canadian vacationing in the United States traveled with one other adult (50% did), while only 16% traveled alone. The remaining 34% traveled in parties of 3 or more adults, resulting in an average party size of 2.8 adults. (The number of children in the party was not recorded.) (See Appendix 111 - E.)

Chart 22 CANADIAN VACATION TRIPS TO THE U.S. IN 1975 BY PURPOSE OF TRIP

Purpose of trip	CA	NADA	TOTAL	U.S.
Sightseeing	24%	30%		
To spend some time at a vacation spot	19%		36%	46%
To visit friends or relatives		25%	37%	42%
	52%	52%	33%	33%
Camping/Tenting/Fishing/ Boating or other outdoor activities Shopping	28%	32%	14%	18%
To attend sports/festivals or other special events	<u>4%</u> 5%	7%	8%	14%
Combined business and pleasure To stay at a summer	8%	6% 7%	8% 2%	9%
place I own Other	6%	<u>4%</u> 5%	8%	6% 1%
(Base)	(3,449) 1974	(3,808) 1975	(1,711) 1974	(2,071) 1975

2. Mode of Transportation

There was a significant increase in air travel to the United States in 1974 compared with 1973, undoubtedly due to concerns about gasoline shortages. Fewer than 30% traveled by air in 1973, increasing to nearly 40% in 1974. In 1975, however, with the energy situation improving somewhat, car travel rebounded and air travel declined to near the 1973 level. Specifically, in 1975, 55% traveled by car, up from 48% in 1974, and 32% traveled by air, down from 39% in 1974. Small minorities traveled by bus (6%) and other commercial means of transport.

Those who traveled within Canada, in contrast, reported a much stronger preference for the automobile. In 1975, 70% traveled by car. Further, as was the case among those traveling to the United States, between 1974 and 1975 there was an increase in the use of the automobile and a corresponding decrease in travel by air.

The choice of mode differed significantly between destination regions in the United States during 1975. As would be expected, the farther one traveled, the greater the tendency to go by air. For example, among those who traveled to The South, as many as 48% traveled by air. In comparison, only 8% of New England's Canadian visitors chose to fly.

Furthermore, as might be expected, those who took winter, spring, and fall vacations were much more likely to travel by air to the United States than those who traveled during the summer months. In the latter case, only 13% traveled by air in 1975.

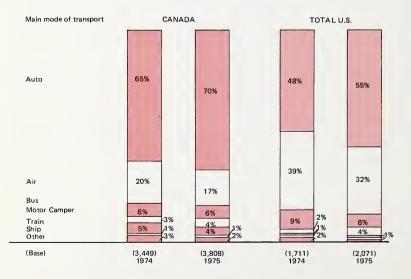


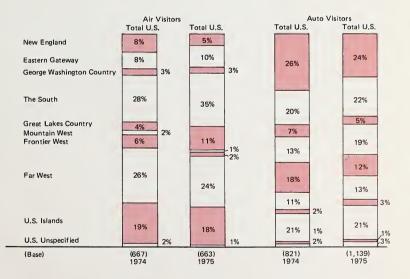
Chart 23 CANADIAN VACATION TRIPS TO THE U.S. IN 1975 BY MAIN MODE OF TRANSPORT

3. Destination by Mode

Examining the U.S. region of destination by type of transportation further clarifies the relationship between mode of transport and distance traveled. For example, those Canadians who traveled by air were usually destined to the South (35%), the Far West region (24%), and the U.S. Islands (18%). Auto travelers, on the other hand, typically were traveling en route to New England (24%), Eastern Gateway (22%), as well as the Far West region (21%) and the South (19%).

With the critical energy shortage period over, a resumption in travel to the South region in 1975 was apparent among both air visitors (from 28% in 1974 to a 35% share in 1975) and among auto visitors (from a 13% share to 19% in 1975).

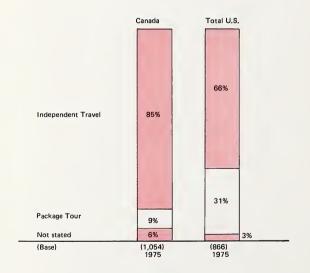
Chart 24 CANADIAN VACATION TRIPS TO THE U.S. IN 1975 BY DESTINATION OF AIR VISITORS AND AUTO VISITORS



4. Use of Package Tours

Among those who traveled to the United States by public transportation, the purchase of a package tour - - one where accommodation, air fare, and other ground arrangements are bought for one price - - was quite common. As many as 31% traveling to the United States were on a package arrangement. In comparison, only 9% traveling within Canada in 1975 were on a package tour, in spite of the fact that a great many packages have been developed for travel within Canada.

Chart 25 CANADIAN VACATION TRAVELERS TO THE U.S. IN 1975 BY THE USE OF A PACKAGE TOUR AMONG USERS OF PUBLIC TRANSPORTATION



5. Seasonality

In 1975, the United States was equally successful in attracting Canadians in the "summer" season (June to September) as it was in other months of the year (October to May). Specifically, 48% vacationed in the United States between June and September, while 29% preferred the winter period, December to March, and 11% and 12% respectively chose the spring and fall seasons. Clearly, the United States as a whole, provides year around attractions for Canadian travelers. Canada, on the other hand, was primarily a summer destination in 1975, with as many as 72% having traveled between June and September within Canada, Only 10% vacationed domestically in Canada between December and March

One of the main reasons, of course, that the United States is an all-season destination is the wide variety of climate that it offers, and this was reflected in the varying seasonality of travel to the different regions of the United States in 1975. For example, as many as 62% of all Canadian vacationers to The South, and 59% of vacationers to the U.S. Islands traveled be-

tween December and March, while, in contrast, the warmer months of June to September were preferred among visitors to the northerly regions such as New England (82%) and Eastern Gateway (67%).

Interestingly, some states such as California (which in itself offers a wide range in climate and geography) had a broad seasonal appeal -with 35% traveling between December and March and an equal share (36%) vacationing in the summer months of June to September. (See Appendix 111 - L.)

The resumption in travel during 1975 to the more distant states, such as Florida (following the energy crisis of 1974), resulted in a marginal shift in seasonality of travel from 1974 to 1975 for the U.S. as a whole. Specifically, winter travel increased slightly - from 26% to 29%.

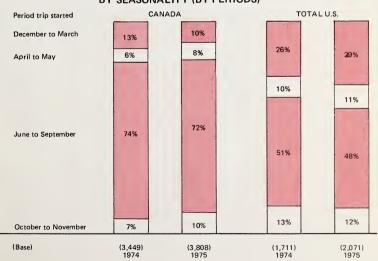


Chart 26 CANADIAN VACATION TRIPS TO THE U.S. IN 1975 BY SEASONALITY (BY PERIODS)

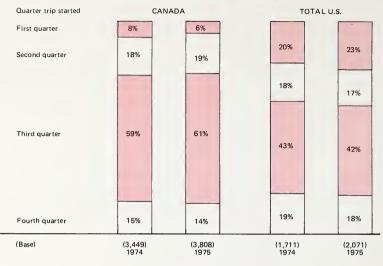


Chart 27 CANADIAN VACATION TRIPS TO THE U.S. IN 1975 BY SEASONALITY (QUARTERLY)

Chart 28 CANADIAN VACATION TRIPS TO THE U.S. IN 1975 BY SEASONALITY (MONTH)

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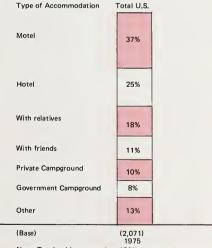
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Month trip started	CAN	ADA	TOTA	LU.S.
January	2%	2%	4%	5%
February March	3%	3%	6%	8%
April May	5%	5%	9%	9%
June	9%	11%	5%	
		- 1080-	5%	6%
			8%	5%
July	29%	30%		6%
			19%	20%
August	22%	22%	16%	16%
September	9%		7%	7%
October		9%	9%	7%
November	9%	7%	4%	5%
December	4% 2%	3%	6%	6%
(Base)	(3,449) 1974	(3,808) 1975	(1,711) 1974	(2,071) 1975

6. Accommodation

The motel was the most popular type of accommodation in 1975 among Canadian vacationers in the U.S. Others, depending on the nature of their trip, chose either hotels (25%), staying with relatives or friends (18% with relatives, 11% with friends), or camping (10% in private campgrounds, 8% in government campgrounds).

With varying purposes of trip, modes of transportation, and seasonality of travel between the U.S. regions, it is logical that the type of accommodation preferred by Canadians would also vary by region as well. The appended tables illustrate this. For example, as many as 68% vacationing in the U.S. Islands stayed in a hotel, as did 31% vacationing in the South and 30% to the Far West region. In contrast, New England visitors had a strong preference for camping, while Eastern Gateway vacationers, who frequently were visiting friends and relatives, often stayed in the homes of their hosts. (See Appendix 111 - P.)





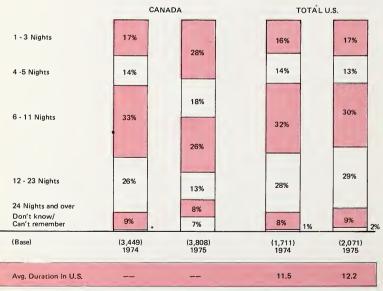
Note: Totals add to more than 100% due to multiple responses

7. Length of Stay

The length of stay varied widely among Canadians vacationing in the United States in 1975. An equal number chose to stay 5 nights or less (30%), 6 to 11 nights (30%), and 12 to 23 nights (29%). Only 9% remained in the U.S. for 24 nights or more. The resultant average length of stay was 12.2 nights - a very slight increase over 1974 (11.5 nights). More specifically, those vacationing in the United States in 1975 stayed, on the average, a total of 14.2 nights away from home, of which 12.2 nights were spent (in most cases) in Canada en route to or returning from the U.S. This, of course, represents a potential opportunity for the United States to encourage Canadians to travel directly to the United States, and spend that extra 1 or 2 nights in the U.S. rather than in Canada. For example, Canadians traveling either east or west could be encouraged to take U.S. routes rather than Canadian routes before turning south to reach their destination region (or on the returning portion of their trip).

Those vacationing within Canada had a similar length of trip - 12.0 nights in 1975, representing a marginal increase over 1974 (11.6 nights on average).





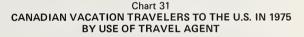
* Less than ½ of 1%

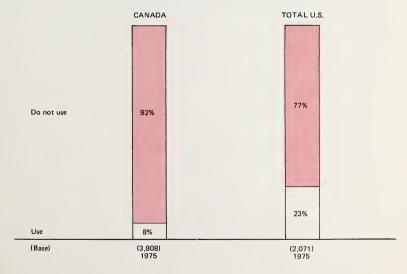
8. Use of a Travel Agent

More Canadians traveling to the United States in 1975 made use of a travel agent while planning their trip then did those who vacationed within Canada. Specifically, 1 out of 4 (23%) Canadian vacationers in the U.S. used an agent to help plan their trip, a proportion considerably greater than the 8% level recorded among those vacationing within Canada.

The use of a travel agent to a great extent is dependent on the distance traveled, mode of transportation, and the purpose of trip. As a result, the proportion of visitors to each region dealing with an agent varied considerably. For example, among Canadians vacationing in the U.S. Islands, as many as 68% used a travel agent. Furthermore, 34% of those vacationing in The South, 28% in Frontier West and 26% in The Far West region made use of the services of a travel agent, while only 6% traveling to New England and 12% to Eastern Gateway did so.

Comparable to the high level of use among the U.S. Island visitors, as many as 75% of those vacationing in the Caribbean Islands and 67% of those destined to Europe dealt with a travel retailer. (See Appendix 11 - T.)





9. Decision Lead Time

As many as 1 out of 4 (26%) made their decision to visit the United States on vacation less than two weeks before departure. In addition, as many as two-thirds (66%) made their decision within 2 months of departure. This suggests, of course, that advertising should not begin too far in advance of the actual season of travel. (An analysis of lead time by season of travel indicated that the relatively short lead time applies to all seasons of travel.)

Decision lead time did differ somewhat depending on the U.S. region of destination. However, over half traveling to each region made the decision within two months of departure. One outstanding exception in 1975 was with the U.S. Islands, where only 38% made their decision within 2 months of departure. As many as 26% decided at least 6 months before, while 19% made their decision between 4 months and 6 months, and an additional 17% between 2 months and 4 months prior to leaving for the Islands. Clearly, an island vacation, perhaps because of the relatively high cost and long distance involved, elicits more advanced planning.





10. Favorable Impressions of the U.S.

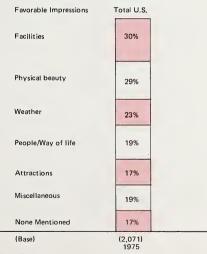
Canadians who had traveled to the United States on vacation during 1975 were asked on an open-ended basis what their "most favorable impressions about vacationing in the U.S. were". Responses were quite varied which implied that the U.S. is a country with a broad base of appeal among Canadians. The physical beauty was most impressive to 3 out of 10 visitors (29%) - particularly the beaches and the water, as well as the scenery in general.

Attractive to an equal number of Canadian visitors (30%) were the "facilities" encountered by the tourist - including accommodation, restaurants, and the variety of articles and low prices available to the shopper. For 2 out of 10 (23%), weather was the main appeal, while to another 2 in 10 (19%) it was the friendly people and the relaxed pace in certain areas of the country which impressed them.

Specific sightseeing activities, attractions, events and entertainment were noted by only 17% as the most favorable aspect of their U.S. trip. Finally only 17% were unable to provide a "most favorable impression".

Favorable impressions among Canadians differed significantly by region of destination, as would be expected. For example, the weather was the most memorable positive aspect of the trip to as many as 52% of all Canadians vacationing in The South and 59% of those vacationing in the U.S. Islands, while, in contrast, the physical beauty of New England was much more impressive to those vacationing in the region (48%). (See Appendix V.)

Chart 33 CANADIAN VACATION TRAVELERS TO THE U.S. IN 1975 BY THE MOST FAVORABLE IMPRESSIONS



Note: Totals may not add to 100% due to rounding

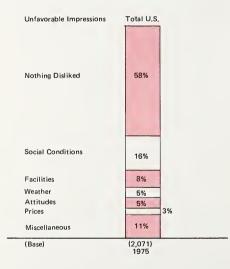
11. Unfavorable Impressions of the U.S.

As many as 6 out of 10 Canadians (58%) who vacationed in the U.S. in 1975 had no unfavorable impressions to report. However, 42% cited some aspect of their trip which they did not like. The largest single group (16%) reacted negatively to certain social conditions - primarily city related complaints which focused on "dirtiness", "too much smog", "traffic" and "violence".

Only 5% found the American people "unfriendly" or "discourteous" toward Canadians. Other unfavorable impressions were varied, with none outstanding.

Predictably, the complaint of social conditions was more often mentioned by those Canadians on city-oriented vacations - - most notably to Eastern Gateway.

Chart 34 CANADIAN VACATION TRAVELERS TO THE U.S. IN 1975 BY UNFAVORABLE IMPRESSIONS OF U.S.



TECHNICAL INDEX

APPENDICES

DEFINITION OF UNITED STATES AND CANADIAN REGIONS

U.S. REGIONS

5. GREAT LAKES COUNTRY

Illinois Indiana Iowa Michigan Minnesota Ohio Wisconsin

6. MOUNTAIN WEST

Colorado Montana Nebraska North Dakota South Dakota Utah Wyoming

7. FRONTIER WEST

Arizona Kansas Missouri New Mexico Oklahoma Texas

8. FAR WEST

Alaska California Idaho Nevada Oregon Washington

9. ISLANDS

American Samoa Guam Hawaii Puerto Rico Virgin Islands

CANADIAN REGIONS

ATLANTIC PROVINCES

Newfoundland Prince Edward Island Nova Scotia New Brunswick

QUEBEC

ONTARIO

PRAIRIE PROVINCES

Manitoba Saskatchewan Alberta

BRITISH COLUMBIA

Other

Yukon/N.W.T.

2. EASTERN GATEWAY

Connecticut

Massachusetts

Rhode Island

Vermont

New Hampshire

Maine

1.

New Jersey New York

3. GEORGE WASHINGTON COUNTRY

Delaware District of Columbia Maryland Pennsylvania Virginia West Virginia

4. THE SOUTH

Alabama Arkansas Florida Georgia Kentucky Louisiana Mississippi North Carolina South Carolina Tennessee

II. DEFINITION OF TERMS

The definitions used in the study were as follows:

"Vacation" defined for the respondent as not including weekends or long weekends or statutory holidays; or "working holidays." Beyond this, the definition was intentionally left up to the respondent. This procedure was carefully established to avoid a long series of arbitrary decisions as to what was and what was not a vaca-For example, housewives, professional tion. men, retired people and students would each have required explicit, arbitrary, and perhaps even inconsistent criteria laid down as to what constituted a vacation. Consequently, the definition of a vacation was completely subjective (aside from the above list of what it was not): if the respondent thought he had a vacation, it was considered that he did

"Vacation trip" essentially is absence from home. Once again, the precise definition was the respondent's. In practice, virtually all trips reported were of at least one night's duration, and this can be taken as the working criterion.

For analytical purposes a further definitional requirement of a "trip" was made, such that it was "a person or group of people from the same household traveling together." If husband and wife traveled together, it was deemed reasonable that this should be regarded as one trip, not two. For example, they would probably have made a single joint decision to go on the trip. If they went with a couple from another household, this second pair probably would have made a separate decision, so this foursome could be regarded as two trips.

Since individuals (18 or over) were interviewed for these studies, the problem could arise of double counting (or multiple counting) of trips – for example, interviewing husband and wife who had been on a trip together would show two trips, not one. Weighting was used to compensate for this possibility. For each trip it was ascertained how many people (18 and over from the same household) had been on the trip. The reciprocal of this number served as the basis for this corrective weighting.

III. METHODOLOGY

This survey was conducted by Traveldata International using a $_{\circ}$ national probability sample including all but 7% of the entire Canadian population (i.e. persons mainly in institutions or in northern regions of the country). The data are based on approximately 10,000 personal interviews with individuals 18 years and over. Checkbacks were made with approximately 20% of the interviews completed by each interviewer as a quality control measure. Details were recorded for up to three vacation trips per respondent to minimize seasonal bias. No more than two percent of the respondents took more than three such trips, so this survey represents virtually a complete sample of all vacation trips.

IV. CANADIAN VACATION TRIPS VS. TOTAL ARRIVALS

In 1975, the U.S. received 24% of the 8.4 million Canadian "vacation trips" (as defined in the preceeding section) while the majority stayed within Canada.

Specifically, 1,931,000 "household trips" were taken to the U.S. mainland in 1975, or 3,129,000 vacationing adults.

This, of course, differs from Statistics Canada data which provide a count of all Canadians visiting the United States mainland overnight or longer which, in 1975, was estimated to be 9,661,000.

The survey universe is unlike the Statistics Canada universe in that it does not include:

Travel by those under 18 years of age;

Weekend or long-weekend travel or any other non-business trip not meeting the survey definition; and

Business travel.

To determine to what extent the difference between the survey projections and Statistics Canada estimates might be due to sampling error or survey methodology, the respondents in the survey were asked how many times they visited the United States mainland for any reason overnight or longer during 1975. The response projects to 6,980,500 overnight visits by Canadians 18 years of age and over. Unfortunately, in 1975 Statistics Canada did not provide a corresponding figure for adults. However, although not precise, by applying a child/adult ratio of .49/1.65 from an earlier vacation travel survey (1970), the 1975 projection for total Canadians was 9,053,000 - - clearly, in the "ballpark" of the Statistics Canada estimates (9,661,000). CANADIAN VACATION TRIPS/ARRIVALS TO THE US: 1975

	Multinle Trine	Trine	Multiple Trips on a Prorated Rasis	ips on a Racic	Muttinle Arrivals	Arrivals	Arrivals on a Prorated Basis	trorated Basis
	Estimated	Percent of	Estimated	Percent of	Estimated	Percent of	Estimated	Percent of
	number of	total	number of	total	number of	total	number of	total
	Canadian	vacation	Canadian	vacation	Canadian	vacation	Canadian	vacation
	vacation	trips	vacation	trips	vacation	arrivals	vacation	arrivals
Destination	trips		trips		arrivals		arrivals	
New England	360,000	18%	309,000	15%	605,000	18%	527,000	16%
(Maine)	182,000	6	156,000	80	315,000	10	264,000	ω
(Massachusetts)	108,000	5	93,000	5	1,71,000	5	132,000	4
Eastern Gateway	368.000	18	316.000	15	592.000	18	527,000	16
(New York)	265,000	13	227,000	1	419,000	13	362,000	: 1
(New Jersey)	112,000	5	96,000	5	189,000	9	165,000	5
George Washington Country	92,000	4	79,000	4	160,000	5	131,000	4
The South	477,000	23	409,000	20	773,000	23	658,000	20
(Florida)	394,000	19	338,000	17	638,000	19	560,000	17
Great Lakes Country	243,000	12	209,000	10	369,000	11	330,000	10
Mountain West	167,000	80	143,000	7	279,000	œ	231,000	7
Frontier West	59,000	e	51,000	2	87,000	ю	66,000	2
Far West	443,000 189 000	22 q	380,000 162 000	19 8	709,000 299 000	22 9	626,000 264 000	19 8
	182,000	0	156,000	000	315,000	10	264,000	0 00
U.S. Islands	134,000	9	115,000	9	201,000	9	165,000	2
U.S. Unspecified	41,000	2	35,000	2	41,000	-	33,000	-
Total U.S. Mainland	1,924,000	94	1,931,000	94	3,098,000	94	3,129,000	95
Total U.S.	2,046,000	100%	2,046,000	100%	3,294,000	100%	3,294,000	100%

SECTION I

CANADIAN VACATIONS AND TRIPS

CANADIAN VACATION PATTERNS 1966 - 75

	Percent	of Canadia	n Adults Wh	o Take Vac	ations In:
	1966	1973	1974	1975	Change '74 to '75
Base*	(6,200)	(6,215)	(6,388)	(6,827)	
	%	%	%	%	%
Total	52	58	58	63	+5
Region					
Atlantic					
Provinces	41	49	42	57	+15
Quebec	49	55	53	58	+5
Ontario	56	60	62	65	+3
Prairie Provinces	50	60	59	67	+8
British Columbia	59	68	69	69	-

* Base for 1966 is estimated

CHARACTERISTICS OF CANADIANS WHO TAKE VACATION TRIPS

	Percen	t of Canadia	an Adults Ta	king Vacati	on Trips
	1966	1973	1974	<u>1975</u>	Change '74 to '75
Base	(6,200)	(6,215)	(6,388)	(6,827)	
Characteristics	%	%	%	%	%
Total Adults	46	56	55	59	+4
Region					\sim
Atlantic Provinces	37	48	39	51	(+12)
Quebec	40	51	48	52	+4
Ontario	51	57	59	62	+3
Prairie Provinces	48	58	57	66	(+9)
British Columbia	54	67	67	68	+1
Language					
French Quebec	38	49	45	49	+3
Rest of Canada	49	58	58	62	+4
Socio-economic Level					
Upper	60	70	71	75	+4
Upper middle	49	65	61	67	+6
Middle	43	55	55	60	+5
Lower middle	31	50	48	53	+5
Lower	28	39	39	42	+3
Community Size					
Total urban	51	59	58	63	+5
Total rural	34	45	43	47	+4
- Farm	28	42	40	42	+2
- Non-farm	36	47	44	49	+5
Sex					
Male	46	54	53	59	+6
Female	47	57	56	60	+4
Age					
18 - 29	_	58	55	61	+6
30 - 39	_	61	59	63	+4
40 - 49	-	58	55	61	+6
50 and over	-	49	52	54 ″	+2

VACATION TRAVEL PROJECTIONS

	<u> 1973 </u> #	<u> 1975 </u> #	Change 1974/1975 %
Canadian population (18+) [*]	14,848,000	15,175,000	+2
Took holidays	8,603,000	9,545,000	+11
Took vacation trip during holidays	8,109,000	8,984,000	+11
Total individual (higher than above due to multiple trip taking)	11,434,000	12,667,000	+11
Total "household trips"**	7,458,000	8,365,000	+12
Number of household trips staying overnight or longer in:			
Canada	5,326,000	5,939,000	+12
British Columbia	1,244,000	1,330,000	+7
Prairies	1,103,000	1,288,000	+17
Ontario	1,904,000	1,983,000	+4
Quebec	1,213,000	1,347,000	+11
Atlantic Provinces	576,000	744,000	+29
Total United States	1,644,000	2,046,000	+24
U.S. (Mainland)	1,539,000	1,924,000	+25
New England	276,000	360,000	+30
Eastern Gateway	220,000	368,000	+67
George Washington Country	98,000	92,000	-6
The South	333,000	477,000	+43
Great Lakes Country	206,000	243,000	+18
Mountain West	117,000	167,000	+42
Frontier West	72,000	59,000	-18
Far West	436,000	443,000	+2
U.S. Islands	119,000	134,000	-9
Offshore Countries	899,000	820,000	-9

* * *

Statistics Canada * Determined by dividing the individual trips by the average number of adults on each trip who reside in the respondent's household.

		Perce	entage of To	tal Trips	
Base	1966	<u>1973</u> (5,115)	<u>1974</u> (4,766)	<u>1975</u> (5,367)	Change '74 to '75
	%	%	%	%	%
Areas Visited Overnight Or Longer:					
Canada only	69	67	66	66	-
Canada at all	_	73	71	71	_
Newfoundland	2	2	1	2	+1
P.E.I	1	3	2	2	-
Nova Scotia	4	4	3	5	+2
New Brunswick	4	5	4	4	_
Quebec	18	17	16	16	-
Ontario	32	24	26	24	-2
Manitoba	5	5	4	5	+1
Saskatchewan	7	5	5	6	+1
Alberta	11	10	10	10	-
British Columbia	14	16	17	16	-1
Yukon/N.W.T	*	1	1	1	=
Total United States	-	-	22	24	(+2)
United States (Mainland)**	25	22	21	23	+2
New England	_	5	4	- °	-
Eastern Gateway	-	4	3	4	+1
George Washington Country	_	2	1	1	-
The South Region	-	5	5	6	+1
Florida	-	5	3	5	+2
Great Lakes Region	_	3	3	3	_
Mountain West	_	2	2	2	-
Frontier West	-	1	1	1	_
Far West	-	5	6	5	-1
California	-	3	3	2	-1
U.S. Mainland (unspecified)	-	*	*	1	+1
Offshore Countries (including					
U.S. Islands)	6	11	14	11	-3
"Non-resident" Canadian Province	_	32	31	30	-1

DESTINATIONS OF CANADIAN VACATION TRAVELERS, 1966 - 75

* Less than 1%

Not Available

DESTINATIONS OF CANADIAN VACATION TRAVELERS, BY PLACE OF RESIDENCE, 1974 - 75

I - E

								Fotal Tr						
	Atlar	atic			Place	e of Re	sidence	at Tim	e of T	rip			Brit	ish
	Provi		Que	bec	Onta	rio	Mani	toba	Sas	k.	Alb	erta	Colur	
	<u>'74</u>	'75	'74	'75	'74	'75	'74	<u>′75</u>	'74	<u>′75</u>	'74	'75	'74	<u>'75</u>
Base	(411) (5	502)	(1,183)	(1,184)	(1,90	8) (1,9	983) (2	35)(245	5) (21	4) (246) (45	2) (447) (697) (72
	%	%	%	%	%	%	%	%	%	%	%	%	%	%
as Visited Overnight Or Longer:														
Canada only	83	85	63	61	62	62	58	72	77	73	74	75	70	70
Canada at all	87	88	65	63	68	66	65	(80)	94	84	84	80	76	7
Newfoundland	. 9	12	*	٠	1	1	-	$_{1}$	1	•	*	_	-	
P.E.I	12	9	2	2	2	2	*	2	*	1	•	1	_	-
Nova Scotia	21	(29) 2	2	3	4	2	2	1	1	2	2	•	
New Brunswick	22	19	4	3	4	4	2	2	1	1	1	2	1	-
Quebec	12	17	50	49	10	9	4	5	1	1	3	1	1	
Ontario	20	22	11	9	48	47	15	14	12	6	7	5	5	
Manitoba	1	1	1	1	3	3	24	(41)	10	10	4	4	3	
Saskatchewan	2	1	1	•	2	2	20	21	37	41	9	8	6	
Alberta	4	1	•	1	4	4	21	26	46	29	34	35	15	1
British Columbia	7	2	1	2	6	5	12	19	29	20	42	35	58	6
Yukon/N.W.T	1	*	1	1	•	•	-	-	4	-	3	2	2	
Fotal United States	12	15	26	30	22	25	28	21	21	22	21	20	24	2
Jnited States (Mainland)	11	14	25	(29)	21	(24)) 24	18	20	22	19	18	20	20
New England	7	8	10	10	3	3	_	1	*	2	+	*	_	
Eastern Gateway	٠	1	6	9	4	5	1	3		2	•	•	1	
George Washington Country	1	•	2	1	2	2	1	•	1	_	1	*	_	
The South Region	3	2	4	7	7	10	4	2	3	•	3	*	_	
Florida	2	1	3	6	6	8	4	1	3		1	•	_	
Great Lakes Region	*	2	1	1	5	5	12	7	2	3	*	2	1	
Mountain West	•	1	•	•.	1	1	9	8	10	11	4	7	1	
Frontier West	-	*	1	-	1	1	1	2	2	1	2	1	•	
Far West	-	1	3	2	3	2	8	4	12	7	11	12	17	1
California	-	1	3	1	2	1	4	2	3	3	3	5	6	
U.S. Mainland (Unspecified) .	-	2	•	•	•	*	-	-	-	2	1	1	1	
J.S. Islands	1	•	1		1	2	4	3	1	*	2	2	4	
Offshore Countries	7	3	12	10	18	15	17	9	3	6	7	8	11	10
'Non-resident'' Canadian Province	62	56	1 18	16	24	24	49	54	71	52	61	51	24	2

* Less than 1%

Not available

	Base	Base (Trips)	Hou	Estimated Household Trips	Estimat Canadi	Estimated number Canadian arrivals	Percent of total vacation arrivals	of total arrivals	Regional expenditures in the U.S.(\$million)	Regional penditures U.S.(\$million)	Percent of total Canadian vacation expenditures	of total vacation itures
Regions and States	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975
New England	(332)	(392)	238,000 105,000	309,000 156,000	392,000 192,000	527,000 264,000	15%	16%	\$46 22	\$57 30	7%	7%
(Massachusetts)	(06)	(106)	66,000	93,000	105,000	132,000	4	04	15	18	0 0	r (N
Eastern Gateway	(239)	(365)	190,000	316,000	313,000	527,000	12	16	55	79	6	10
(New York)	(195) (58)	(268) (108)	161,000 42,000	227,000 96,000	261,000 78,000	362,000 165,000	3 10 3	11 5	42 18	61 24	3	യന
George Washington Country	(106)	(104)	84,000	79,000	131,000	131,000	4	4	27	27	4	ю
The South	(334) (263)	(481) (392)	287,000 220,000	409,000 338,000	444,000 366,000	658,000 560,000	17 14	20 17	166 138	217 199	26 22	28 26
Great Lakes Country	(199)	(224)	178,000	209,000	288,000	330,000	11	10	46	51	٢	7
Mountain West	(114)	(168)	101,000	143,000	183,000	231,000	7	7	28	48	4	9
Frontier West	(64)	(48)	62,000	51,000	105,000	66,000	4	2	30	28	D	4
Far West	(431) (175) (189)	(441) (194) (195)	376,000 164,000 147,000	380,000 162,000 156,000	575,000 235,000 261,000	626,000 264,000 264,000	22 9 10	0 8 8 8	136 81 29	152 94 37	22 13 5	20 12 5
U.S. Islands	(139)	(144)	103,000	115,000	157,000	165,000	9	D	91	105	14	14
U.S. Unspecified	(28)	(43)	25,000	35,000	26,000	33,000	٦	-	9	13	2	2
Total U.S. Mainland	(1,588)	(1,937)	(1,937) 1,541,000 1,931,000	1,931,000	2,457,000	3,129,000	94	95	540	672	. 86	86
Total U.S	(1,711)	(2,071)	(2,071) 1,644,000 2,046,000 2,614,000 3,294,000	2,046,000	2,614,000	3,294,000	100%	100%	631	777	100%	100%
*See note on Page 2 (Canadian Arrivals)												

(Benional Data Prorated to Equal 100%)

CANADIAN VACATION ARRIVALS AND EXPENDITURES IN THE UNITED STATES, BY CHARACTERISTICS OF THE TRAVELER, 1974-75

I - F

	Base	Base (Trips)	Average r adults	Average number of adults on trip	Average num from own	Average number of adults from own household	Average number of nights spend in U.S.	umber of Id in U.S.
Regions and States	1974	1975	1974	1975	1974	1975	1974	1975
New England	(332)	(392)	2.53	3.06	1.65	1.68	8.2	9.3
(Maine)	(145)	(206)	2.73	3.12	1.71	1.73	7.5	8.7
(Massachusetts)	(06)	(106)	2.26	2.84	1.51	1.58	10.1	11.0
Eastern Gateway	(239)	(365)	2.38	2.71	1.66	1.61	8.2	9.3
(New York)	(195)	(268)	2.24	2.58	1.64	1.58	7.7	9.0
(New Jersey)	(58)	(108)	2.75	3.06	1.71	1.69	11.6	9.8
George Washington Country	(106)	(104)	2.55	2.70	1.63	1.74	13.9	11.1
The South	(334)	(481)	2.48	2.78	1.60	1.62	17.5	19.7
(Florida)	(263)	(392)	2.21	2.72	1.63	1.62	18.6	21.1
Great Lakes Country	(199)	(224)	2.31	2.84	1.67	1.52	9.2	13.6
Mountain West	(114)	(168)	2.26	2.52	1.78	1.67	9.3	9.8
Frontier West	(64)	(48)	2.18	2.81	1.51	1.48	15.7	22.2
Far West	(431)	(441)	2.11	2.49	1.52	1.60	11.6	12.6
(California)	(175)	(194)	1.95	2.39	1.47	1.58	16.8	18.1
(Washington)	(189)	(195)	2.25	2.30	1.71	1.73	8.2	19.8
U.S. Islands	(139)	(144)	2.39	3.06	1.51	1.50	15.3	12.7
U.S. Unspecified	(28)	(43)	2.65	2.76	1.68	1.50	14.2	12.8
Total U.S. Mainland	(1,588)	(1,937)	2.36	2.73	1.60	1.61	11.3	12.2
Total U.S.	(1 711)	(2.071)	2.36	2 76	1 50	161	11 5	12.2

I-F (Cont'd)

	Base	Base (Trips)	Tota expend per vacat	Total trip expenditures per vacation party	Daily trip expenditures by vacation party	trip litures on party	Tota expend per a	Total trip expenditures per adult	Daily trip expenditure per adult	Daily trip expenditures per adult
	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975
New England	(332)	(392)	\$303	\$365	\$37	\$42	\$120	\$119	\$15	\$14
(Maine)	(145)	(206)	345	382	46	42	126	122	17	13
(Massachusetts)	(06)	(106)	326	397	32	36	144	140	14	13
Eastern Gateway	(239)	(365)	392	453	48	48	165	167	20	18
(New York)	(195)	(268)	350	444	45	48	156	172	20	19
(New Jersey)	(28)	(108)	591	489	51	49	215	160	19	16
George Washington Country	(106)	(104)	544	570	39	54	213	211	15	20
The South	(334)	(481)	910	870	52	55	367	313	21	20
(Florida)	(263)	(392)	895	1,023	48	54	405	376	22	20
Great Lakes Country	(199)	(224)	376	489	41	37	163	172	18	13
Mountain West	(114)	(168)	408	543	44	20	181	215	19	23
Frontier West	(64)	(48)	727	1,118	46	41	333	398	21	15
Far West	(431) (175) (189)	(441) (194) (195)	545 738 309	671 899 465	47 44 38	57 55 55	258 378 137	269 376 202	22 23 17	23 23 24
U.S. Islands	(139)	(144)	1,350	1,531	88	122	565	500	37	40
U.S. Unspecified	(28)	(43)	420	798	30	64	158	289	11	23
Total U.S. Mainland	(1,588)	(1,937)	518	592	46	52	219	217	19	19
Total U.S.	(11,711)	(2,071)	570	651	50	57	242	236	21	21

I - F (Cont'd)

CANADIAN VACATION ARRIVALS AND EXPENDITURES IN THE UNITED STATES, BY CHARACTERISTICS OF THE TRAVELER, 1974-75

54

	Base	Base (trips)	Total trip expenditures \$	trip ditures	Total trip expenditures per adult (\$)	trip litures ılt (\$)	Daily trip expenditures by vacation party (\$)	trip itures ation (\$)	Daily trip expenditures per adult (\$)	trip itures It (\$)	Average No. of nights spent	e No. ghts nt	Average No. of adults on trip		Average No. of adults from own household	No. of m own hold
	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975
Expenditures in U.S. only:																
Total	. (1,711)	(1,711) (2,071)	\$570	\$651	\$242	\$236	\$50	\$57	\$21	\$21	11.5	12.2	2.36	2.76	1.59	1.61
Residence:																
Atlantic Provinces	. (63)	(180)	373	581	170	210	40	28	18	21	9.3 9.3	9.6	2.20	2.77	1.53 1.66	1.75
French Quehec	(124) .		615 624	- 00 - 588	722	176	4 4	20 23	1 1	<u> </u>	12.7	12.6	2.81	3.34	1 72	1.69
English Quebec	. (95)	-	515	564	259	215	48	44	24	17	10.7	13.5	1.99	2.62	1.49	1.55
Ontario	. (673)	-	589	656	250	248	53	56	23	21	11.1	12.5	2.36	2.68	1.52	1.58
Prairies	. (263)	(277)	516	722	247	252	45	64	22	22	11.4	11.7	2.09	2.87	1.50	1.55
British Columbia	. (270)	(319)	624	723	318	333	58	69	29	32	10.8	11.9	1.96	2.17	1.47	1.61
City of residence:*																
Vancouver	. (166)	(181)	652	763	1	332	62	71	1	31	10.5	11.8	;	2.30	1.38	1.69
Calgary/Edmonton	. (80)		695	958	1	352	58	82	;	30	12.0	11.5	;	2.72	1.44	1.32
Winnipeg			477	641	3	283	31	44	1	19	15.3	16.0	;	2.26	1.38	1.69
Toronto	~	Ĩ	515	617	;	260	51	47	;	20	10.1	13.9	:	2.37	1.48	1.50
Montreal			599	608	;	205	40	52	;	18	15.1	12.4	1	2.97	1.57	1.63
English		Ť	419	596	1	231	31	48	1	19	10.7	12.9	1	2.58	1.49	1.54
French		Ŭ	815	629	1	195	44	57	;	18	18.6	11.7	1	3.22	1.68	1.68
Other	. (53)	(31)	459	540	;	181	31	39	:	13	14.8	14.9	;	2.98	1.30	1.65
Community size .																
Urban	. * (1,490)	(1,727)	557	648	249	241	50	56	21	21	11.7	12.2	;	2.69	;	1.60
Icruid	10101	11101		010	00,		L	L		00	0	с с т		0 7 0		50 1

I - F (Cont'd)

* Data have limited value due to small sample sizes

-- not available

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	Base	Base (trips)	Total trip expenditures \$	trip itures	Total trip expenditures per adult (\$)	trip itures It (\$)	Daily trip expenditures by vacation party (\$)	trip itures ation (\$)	Daily trip expenditures per adult (\$)	trip litures ult (\$)	Avera of ni spe	Average No. of nights spent	Avera of a	Average No. of adults on trip	Average No. of adults from own household	Average No. of idults from owr household
	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975
Sex: Male	(792) (916)	(944) (1,127)	\$624 519	\$664 639	\$264 220	\$241 232	\$55 45	\$60 55	\$23 19	\$22 20	11.3 11.6	11.7	1 1	2.75 2.76	: :	1.63
Age: 18 to 29	(505) (323) (341) (537)	(626) (401) (337) (707)	519 604 572 601	605 623 706 696	220 256 242 255	210 238 263 256	50 63 41	56 69 74 47	21 27 25 17	19 26 17	10.5 9.6 9.5 14.8	10.6 9.3 9.7 16.7		2.91 2.62 2.68 2.72		1.43 1.69 1.90 1.61
Language: French Quebec Rest of Canada	(224) (433)	(405) (1,666)	634 557	588 665	269 236	176 254	48 50	53 58	21	16 22	13.1 11.2	12.6 12.2	1 1	3.34 2.62	1 1	1.69
Marital status: Single	(461) (1,010) (236)	(425) (1,480) (166)	539 590 550	622 679 573	228 250 233	211 250 225	45 56 39	54 62 42	19 24 16	18 23 16	12.0 10.5 14.3	11.5 12.2 14.1		2.95 2.72 2.55	1 1 1	1.22 1.89 1.12
Family composition: Adults only Have children under 18 .	(1,064) (644)	(1,064) (1,104) (644) (967)	582 551	679 617	247 233	245 225	46 57	52 67	20 24	19 24	12.6 9.7	14.5 9.2	1 1	2.77 2.74	: :	1.52 1.73
Socio economic level: Upper Upper middle Niddle Lower middle	(497) (371) (343) (274) (224)	(677) (453) (380) (349) (212)	692 628 467 477 504	766 737 546 608 421	102 266 198 202 202	276 262 198 225	65 52 37 37	66 54 54 37	10 22 19 17	24 20 20	10.6 12.0 12.9 12.9	12.7 12.2 11.3 12.3	1 1 1.1	2.78 2.81 2.76 2.70		1.74 1.66 1.52 1.51

-- not available

	Base	Base (trips)	Total trip expenditures \$	trip itures	Total trip expenditures per adult (\$)	trip itures It (\$)	Daily trip expenditures by vacation party (\$)	trip tures ntion (\$)	Daily trip expenditures per adult (\$)	trip itures It (\$)	Average No. of nights spent	e No. Jhts Tt	Average No. of adults on trip		Average No. of adults from own household	No. of m owr nold
	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975
Occupation:	17501	(006)	0000	000	¢.16.4	0104	U U	500	, the second sec	ç	0	;		00 C		
Skilled labor	(382)	(590)	551	0619 619	233	32.39 218	20 20	¢0¢	⇒24 25	\$24 22	0.01 9.3	10.0	: :	2.84	: :	10.1
Unskilled labor	(103)	(100)	532	486	225	181	53	51	22	19	10.1	9.4	1	2.68	1	1.60
Farmer	(37)	(89)	377	933	160	315	34	93	14	31	11.2	18.7	1	2.96	;	1.68
Student	(20)	(36)	384	563	163	275	33	44	14	21	11.6	13.3	1	2.05	ł	1.28
Retired/Pensioned	(180)	(240)	607	713	257	229	38	42	16	14	15.8	19.1	1	3.11	;	1.76
Other	(155)	(105)	592	571	251	211	37	32	15	12	16.2	17.4	1	2.71	:	1.15
Education completed:											,					
University	(248)	(254)	516	636	219	247	20	59	21	23	10.4	10.9	;	2.58	;	1.56
Technical/Preparatory	(151)	(176)	672	684	285	275	49	55	21	22	13.6	13.6	;	2.49	:	1.59
High school	(432)	(514)	619	674	262	265	54	55	23	22	11.4	12.6	1	2.54	1	1.64
Elementary school	(120)	(130)	694	543	294	172	42	45	18	14	16.5	14.2	1	3.15	1	1.56
dation:	10501	11 4641	670	670	140		Ê	ç	ç	ç	C • •	, ,		000		02 7
Rented	(260,1)	(164) (620)	0/0 268	616	C 42	235	7C	512	77 UC	10	12.0	12.1	: :	2.00 2.60	: :	1.10
			9	2			:	5		2						
Type of dwelling:	7															
Detached/Semi-Detached (1,107)	(1,107)	(1,500)	580	670	246	244	53	62	23	23	10.9	11.9	ł	2.75	;	1.67
Town house/Other attached																
house	(211)	(230)	602	631	255	191	51	46	21	14	11.9	14.0	1	3.30	;	1.57
Apartment	(359)	(297)	513	628	217	253	39	52	16	21	13.2	12.4	1	2.48	;	1.39
Other	(32)	(44)	718	393	304	170	71	34	80	15	10.1	11.8	1	2.31	;	1 66

-- not available

I - F (Cont'd)

								21.0	5			5				
	Base	Base (trips)	Tota	Total trip expenditures \$	Total trip expenditures per adult (\$)	Total trip expenditures per adult (\$)	Daily trip expenditures by vacation party (\$)	trip itures ation (\$)	Daily trip expenditures per adult (\$)	trip itures It (\$)	Average No. of nights spent	e No. Jhts Tt	Average No. of adults on trip		Average No. of adults from own household	No. of om own hold
	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975	1974	1975
Purpose of trip: Visiting friends	(572)	(311) (493)	\$309	\$524 421	\$153	\$239 178	\$30	\$46 37	\$15	\$21 16	10.3	12.9 12.7	2.02	2.19 2.36	1.54	1.56 1.63
staying at a vacation spot	(637)	(891)	788	817	314	287	62	67	25	24	12.6	13.3	2.51	2.85	1.66	1.67
Urty signtseeing/ shopping Rural activities Other	(391) (446) (358)	(742) (628) (370)	617 548 624	713 702 669	243 219 242	256 233 225	61 53 57	63 54 58	24 21 22	23 18 20	10.1 10.4 11.0	12.0 13.7 11.8	2.54 2.50 2.58	2.79 3.01 2.97	1.62 1.61 1.55	1.66 1.62 1.52
Purpose of trip and season: June to September: Visiting friends/ relatives	(313)	(364)	295	378	135	149	36	36	17	15	8.1	10.2	2.18	2.54	1.62	1.67
Staying at a vacation spot	(313)	(423)	552	522	208	186	52	53	20	19	10.6	10.0	2.65 7.61	2.81	1.65	1.75
Rural activities	(278) (278) (175)	(371) (185)	405 567	536 536 479	159 159 216	184 184 162	45 58	51 51	24 18 22	111	9.0 9.7	9.6 9.6	2.55 2.63	2.92 2.95 2.95	1.66 1.55	1.67 1.55
October to May: Visiting friends/ relatives	(259)	(330)	327	553	179	263	25	45	14	21	12.9	14.1	1.83	2.10	1.44	1.51
spot	(323) (181) (168) (183)	(468) (383) (257) (185)	1,023 753 778 685	1,068 890 962 870	432 307 323 271	371 314 305 291	70 61 56	75 66 56 62	29 25 22 22	26 23 18 21	14.7 12.3 12.8 12.3	15.8 14.3 18.3 14.0	2.37 2.45 2.41 2.53	2.88 2.83 3.15 2.99	1.67 1.61 1.53 1.54	1.61 1.63 1.56 1.49
Main mode of transport: Car Plane	(826) (660) (150)	(1,219) (606) (124)	427 811 455	510 963 540	167 403 195	178 378 205	44 58 43	51 74 46	17 29 18	18 23 17	9.7 13.9 10.7	11.1 13.5 17.1	2.56 2.01 2.33	2.63 2.63	1.77 1.42 1.41	1.71 1.45 1.32
Train	(17) (40) (50)	(23) (96) (55)	383 437 646	372 596 545	180 140 201	182 229 144	31 42 49	20 41 39	15 15	10 16	12.4 10.4 13.1	12.6 15.8 13.2	2.13 3.13 3.21	2.04 2.60 3.78	1.47 1.69 1.43	1.54 1.89 1.48
																1

I - F (Cont'd)

CANADIAN VACATION ARRIVALS AND EXPENDITURES IN THE UNITED STATES, BY CHARACTERISTICS OF THE TRAVELER, 1974-75

Average No. of adults from own household	1974 1975	1.57 1.54	1.54 1.55	1.63 1.66	.55 1.58		1.63 1.59	1.57 1.64	.61 1.63	.50 1.54
		-	•	-	-		-	-	-	
Average No. of adults on trip	1974 1975		2.70				2.90	2.7	2.85	2.50
Avera of a on	1974	2.14	2.37	2.44	2.46		2.39	2.43	2.36	2.16
Average No. of nights spent	1974 1975	17.7	11.7	9.7	9.9		3.3	7.8	14.0	33.1
Average No of nights spent	1974	15.6	11.3	9.6	10.8		3.3	7.9	13.9	32.1
Daily trip expenditures ber adult (\$)	1974 1975	\$23	21	18	18		26	28	25	14
Daily trip expenditures per adult (\$)	1974	\$26	23	19	18		31	28	27	13
trip litures ation	1974 1975	\$63	56	50	64		75	76	72	35
Daily trip expenditures by vacation party (\$)	1974	\$55	56	46	44		74	68	63	29
Total trip kpenditures er adult (\$)	1974 1975	\$374	234	169	213		83	217	350	438
Total trip expenditures per adult (\$)	1974	\$405	264	182	195		103	220	373	432
Total trip kpenditures \$	1974 1975	\$1,009	631	473	587		241	590	997	1 096
Total trip expenditures \$	1974	\$567	625	444	479		245	535	880	934
trips)	974 1975	(560)	(216)	1,060)	(235)		(621)	(643)	(428)	(337)
Base (trips)	1974	(436)	(173)	(871) ((229)		(512)	(555)	(361)	(254)
		Month trip started: December to March	April to May	June to September	October to November	Nights spend in U.S.:	1-5	6-11	12-17	18 and over

If the average number of persons per trip is not provided the national average of 2.36 persons for 1974 was used to determine the per capita expenditures for trips and the daily trip expenditures by vacation party. Note:

CANADIAN VACATION TRAVEL TO MULTIPLE REGIONS IN THE U.S. IN 1975 BY DESTINATION

			New	England		Ea	stern Gat	teway	George Wash-
Destination:	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	ington Country
	%	%	%	%	%	%	%	%	%
lew England	16	100	100	100	100	13	17	3	6
(Maine)	9	53	100	13	32	7	8	2	3
(Massachusetts)	5	29	7	100	13	3	5	*	2
(All other)	6	35	22	16	100	9	13	1	5
astern Gateway	19	14	14	13	29	100	100	100	17
(New York)	14	14	13	13	29	73	100	8	17
(New Jersey)	5	1	1	.*	1	29	3	100	2
eorge Washington Country	5	2	2	2	4	4	6	1	100
he South	25	1	1	2	1	6	7	3	19
(Florida)	20	1	1	2	*	3	3	3	.0
(All other)	7	*	*	*	1	4	5	3	17
Great Lakes Country	12	3	2	4	2	5	7	1	11
Nountain West	8	1	1	*	*	1	1	1	3
rontier West	3	*	1	*	*	1	2	*	*
Far West	21	*	*	1	*	1	1	*	2
(California)	10	*	*	*	*	1	1	*	1
(Washington)	8	*	*	1	*	*	1	*	1
(All other)	10	*	*	*	*	*	1	*	1
slands Region	7	*	*	*	*	1	1	*	٠
J.S. Unspecified	2	*	*	*	*	*	*	*	*
Total U.S	118	121 392	121 206	122 106	136 142	132 365	145 268	109 108	158 104

Note: Includes multiple answers, Figures may differ slightly from the analysis because they include oversample interviews.

* Less than ½ of 1%

I - G

CANADIAN VACATION TRAVEL TO MULTIPLE REGIONS IN THE U.S. IN 1975 BY DESTINATION

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-		The Sout	h					Far West			
Destination:	Total	Florida	All Other	Great Lakes Country	Moun- tain West	Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region
ew England	1	1	1	4	2	2	*	*	*	*	*
(Maine)	• *	*	*	2	2	2	*	*	*	*	*
(Massachusetts)	*	*	*	2	*	*	*	*	*	*	*
(All other)	*	*	1	1	*	*	*	*	*	*	*
astern Gateway	4	3	12	8	2	8	1	1	1	1	1
(New York)	4	2	9	8	2	8	1	1	1	1	1
(New Jersey)	1	1	2	*	*	*	*	*	*	*	*
eorge Washington Country	3	2	11	4	2	*	*	*	1	*	*
he South	100	100	100	17	5	20	1	1	1	2	3
(Florida)	82	100	36	12	2	5	*	1	*	*	3
(All other)	28	12	100	14	3	18	1	1	1	2	*
reat Lakes Country	8	7	24	100	20	25	4	5	3	5	1
ountain West	2	1	4	14	100	15	12	12	19	18	*
rontier West	2	1	7	6	5	100	7	11	6	12	*
ar West	1	*	2	7	33	57	100	100	100	100	3
(California)	*	*	1	4	15	40	46	100	26	38	2
(Washington)		*	1	2	19	18	39	22	100	29	1
(All other)	1	*	2	4	24	43	49	40	37	100	1
lands Region	1	1	*	*	*	*	1	2	1	1	100
.S. Unspecified	*	*	*	*	*	4	1	1	*	*	*
Total U.S.	122	116	161	160	169	231	127	133	132	139	108
(Base)	481	392	139	224	168	48	441	194	195	201	144

* Less than ½ of 1%

PROJECTED EXPENDITURES

I - H

	DITORES		
	<u>1974</u> \$	<u>1975</u> \$	Percentage Increase %
Vacation Expenditures by Canadians			
Total	2,392,000,000	2,923,000,000	+22
Total Vacation Expenditures by Canadians Spending One or More Nights In:			
Canada	1,156,000,000	1,389,000,000	+20
Atlantic Provinces	161,000,000	234,000,000	+45
Quebec	243,000,000	304,000,000	+25
Ontario	369,000,000	460,000,000	+25
Prairie Provinces	307,000,000	405,000,000	+32
British Columbia	356,000,000	408,000,000	+15
Offshore Countries	890,000,000	919,000,000	+3
Total U.S. Expenditures by Canadians Spending One or More Nights In:			
U.S.A	631,000,000	777,000,000	+23
U.S. (Mainland Only)	540,000,000	672,000,000	+24
New England	55,000,000	72,000,000	+31
Eastern Gateway	60,000,000	99,000,000	+65
George Washington Country	34,000,000	34,000,000	-
The South	196,000,000	272,000,000	+39
Great Lakes Country	56,000,000	64,000,000	+14
Mountain West	38,000,000	60,000,000	+58
Frontier West	36,000,000	35,000,000	-3
Far West	171,000,000	191,000,000	+12
U.S. Islands	101,000,000	101,000,000	-

CANADIAN VACATION PARTY EXPENDITURES, 1974-1975

I - I

		Average	Expenditure	es Per Vacat	ion Party	
		Per Trip			Per Day	
	1973	1974	1975	1973	1974	1975
Base	(5,115)	(4,766)	(5,367)	(5,115)	(4,766)	(5,367)
	\$	\$	\$	\$	\$	\$
Areas Visited Overnight or Longer						
Total	396	479	554	31	36	42.
Total Canada	261	312	363	23	27	30
Atlantic Provinces	379	403	459	29	32	33
Quebec	313	307	383	25	27	31
Ontario	298	291	384	24	25	31
Manitoba	489	481	552	24	23	31
Saskatchewan	444	421	597	24	25	35
Alberta	314	445	471	24	31	31
British Columbia	302	401	427	23	28	30
U.S.A. (Mainland)*	508	616	687	37	44	49
All Other Countries	1,242	1,373	1,575	43	59	70

*Includes expenditures made while traveling to and from the U.S.

The amount actually spent in the U.S. per party was \$570 in 1974 and \$651 in 1975.

SECTION II TRAVELER CHARACTERISTICS

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY PLACE OF RESIDENCE

						New E	England		Ea	stern Ga	teway	George
	Canada	Europe	Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	Wash- ington Country
Place of residence:												
Atlantic Provinces			2%	5%	16%	22%		12%	3%	4%	-%	4%
(Newfoundland)	-2	+	-	1	1	*	2	-	1	1	-	*
(Prince Edward Island		-	-	-	-	-	-	-	-		-	-
(Nova Scotia)	4	1	2	2	5	8	9	7	2	2	-	4
(New Brunswick)	. 4	•	-	2	10	14	7	5	1	1		-
Quebec	10	26	21	27	50	52	43	43	44	30	79	24
Ontario	26	47	71.	39	30	23	35	42	47	60	16	65
Prairie Provinces		13	3	14	3	3	3	2	4	4	5	2
(Manitoba)		5	1	4	1	2	-	-	2	2	3	•
(Saskatchewan)	5	2	1	3	1	1	2	1	1	1	2	1
(Alberta)	10	6	2	7	1	1	1	2	•	•	-	1
British Columbia	16	7	3	15	1	-	2	2	1	1	-	6
Other	•	5	-	*	•	٠	-	-	1	1	-	1
To tal	100	100	100	100	100	100	100	100	100	100	100	100
(Base)	3808	268	120	2,071	392	206	106	142	365	268	108	104

		The Sout	h					Far West				
	Total	Florida	All Other	Great Lakes Country	Moun- tain West	Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region	
ace of residence:												
Atlantic Provinces	3%	5 2%	3%	3%	1%	3%	1%	2%	-%	-%	3%	
(Newfoundland)	•	*	*	1	-	1	-	-	-	-	1	
(Prince Edward Island		-	-	-	-	-	-	-	-	-	-	
(Nova Scotia)		1	2	2	1	2	1	1	-	-	2	
(New Brunswick)	1	1	1	•	-	-	•	•	-	-	1	
uebec	29	30	18	11	1	-	6	8	5	2	8	
ntario		63	69	61	14	27	17	24	5	18	32	
rairie Provinces	5	3	8	21	72	36	25	22	20	30	18	
(Manitoba)		1	4	11	22	15	4	3	2	5	7	
(Saskatchewan)		1	-	5	21	7	4	4	3	6	4	
(Alberta)	•	1	4	5	29	14	17	15	15	18	8	
ritish Columbia		_	+	5	12	33	51	44	70	51	39	
Other		1	1	*	1	-	1	1	*	*	*	
Total	100	100	100	100	100	100	100	100	100	100	100	
(Base)	. 481	392	139	224	168	48	441	194	195	201	144	

* Less than ½ of 1%

Example of how to read table: in 1975, 18% of the Canadians who vacationed in Massachusetts resided in the Atlantic Provinces.

II - A

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY SIZE OF CITY OF RESIDENCE

						New E	ngland		Ea	stern Ga	teway .	George
	Canada	Europe	Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	Wash- ington Country
ity Size:												
Over 500,000 .	33%	62%	51%	47%	47%	34%	55%	50%	56%	54%	63%	50%
100,000 to 500,000	20	14	16	16	16	23	13	22	15	17	8	15
30,000 to 100,000	10	4	13	10	9	10	8	6	9	9	9	6
10,000 to 30,000	9	7	5	5	5	6	5	3	3	2	3	3
1,000 to 10,000	11	4	8	8	12	11	10	12	7	6	11	16
Under 1,000 .	17	9	7	14	12	16	9	7	10	12	6	11
Total	100	100	100	100	100	100	100	100	100	100	100	100
(Base)	3808	268	120 2	2071	392	206	106	142	365	268	108	104
		The Sout	h				F	ar West			U.S.	
	Total	Florida	All Other	Great Lakes Country		Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region	
ity Size:												
Over 500,000 . 100,000 to	51%	52%	44%	46%	27%	39%	42%	50%	45%	39%	51%	

		The Jour									
	Total	Florida	AII	Great Lakes Country		Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region
City Size:											
Over 500,000 .	51%	52%	44%	46%	27%	39%	42%	50%	45%	39%	51%
100,000 to 500,000	14	13	14	15	27	15	18	15	15	19	17
30,000 to 100,000	11	11	10	15	13	10	7	8	8	9	6
10,000 to 30,000	4	3	7	7	5	12	10	5	9	15	4
1,000 to 10,000	7	7	9	5	10	2	7	7	6	5	9
Under 1,000	14	15	17	13	19	23	17	14	17	13	15
Total	100	100	100	100	100	100	100	100	100	100	100
(Base)	481	392	139	224	168	48	441	194	195	201	144

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY URBAN/RURAL RESIDENCE

						New E	ngland		Eas	tern Gat	eway	George
	Canada	Europe	Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	Wash- ington Country
Urban vs. rural:												
Urban	83%	92%	93%	86%	88%	85%	91%	93%	90%	88%	94%	89%
Rural	18	9	7	14	12	16	9	7	10	12	6	11
(Farm)	4	3	1	3	3	3	3	2	3	2	3	1
(Non-Farm)	13	6	6	11	10	13	6	5	8	10	3	10
Total	100	100	100	100	100	100	100	100	100	100	100	100
(Base)	3808	268	120 2	071	392	206	106	142	365	268	108	104

		The South					Fa	ar West			
	Total	Florida	All Other	Great Lakes Country		Frontier West	(Total	Califor- nia		All Other	U.S. Islands Region
Urban vs. rural:											
Urban	86	% 86%	84	% 87%	81%	6 77%	83%	86%	83%	87%	85%
Rural	14	15	17	13	19	23	17	14	17	13	15
(Farm)	3	4	1	2	6	9	5	5	6	3	3
(Non-Farm)	11	11	15	11	13	14	12	9	11	10	12
Total	100	100	100	100	100	100	100	100	100	100	100
(Base)	481	392	139	224	168	48	441	194	195	201	144

* Less than ½ of 1%

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY LANGUAGE SPOKEN

						New E	ngland		Ea	stern Gat	teway	George
	Canada	Europe	Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	Wash- ington Country
Language Spoken:												
English	68%	55%	70%	67%	50%	51%	54%	57%	51%	62%	26%	72%
French (Quebec)	17	12	13	19	40	44	27	33	31	17	67	16
French (Non-Quebec)	5	3	7	2	2	1	2	2	5	7	_	2
Other	10	29	10	12	9	4	18	8	13	15	7	10
Total	100	100	100	100	100	100	100	100	100	100	100	100
(Base)	3808	268	120 2	071	392	206	106	142	365	268	108	104

		The South	1				F	ar West			
	Total	Florida	All Other	Great Lakes Country	Moun- tain West	Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region
Language Spoken:											
English	73%	6 73%	78%	6 76%	779	85 %	83%	82%	81%	83%	73%
French (Quebec)	19	20	10	5	1	_	3	5	2	1	7
French (Non-Quebec) .	2	1	2	1	2	1	2	*	2	2	5
Other	7	7	9	18	21	13	13	13	15	14	15
Total	100	100	100	100	100	100	100	100	100	100	100
(Base)	481	392	139	224	168	48	441	194	195	201	144

* Less than ½ of 1%

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY DWELLING OWNERSHIP

						New E	ngland		Ea	stern Ga	teway	George Wash-
	Canada	Europe	Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	ington Country
Tenant vs. owner:												
Owner	64%	67%	59%	64%	58%	61%	61%	59%	62%	63%	59%	59%
Tenant	36	33	41	36	42	40	39	41	38	37	41	41
Not Stated	-	-	-	-	-	-	-	-	-	-	-	-
Total	100	100	100	100	100	100	100	100	100	100	100	100
(Base)	3808	268	120 2	071	392	206	106	142	365	268	108	104

	_	The South	י				F	ar West			
	Total	Florida	All Other	Great Lakes Country		Frontier West	Total	Califor- nia	Wash- ington	All . Other	U.S. Islands Region
Tenant vs. owner:											
Owner	66%	66%	70%	66%	77%	5 71%	66%	59%	70%	64%	66%
Tenant	34	34	30	34	23	29	34	41	30	36	34
Not Stated	-	-	-	-	-	-	-	-	-	-	-
Total	100	100	100	100	100	100	100	100	100	100	100
(Base)	481	392	139	224	168	48	441	194	195	201	144

*Less than ½ of 1%

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY TYPE OF DWELLING OCCUPIED

						New E	Ingland		East	ern Gate	way	George
	Canada	Europe	Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	Wash- ington Country
Type of dwelling:												
Single/Semi- detached	71%	67%	61%	67%	61%	65%	59%	64%	59%	63%	48%	63%
Row house	11	11	12	12	19	15	20	17	16	11	29	6
Apartment	15	21	27	19	18	18	21	15	22	25	20	30
Other	3	1	*	2	2	2	1	4	2	2	2	*
Total	100	100	100	100	100	100	100	100	100	100	100	100
(Base)	3808	268	120 2	071	392	206	106	142	365	268	108	104

		The South	n _				F	ar West			
	Total	Florida	All Other	Great Lakes Country		Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region
Type of dwelling:											
Single/Semi- detached	66%	63%	73%	6 70%	86%	87%	74%	68%	81%	74%	72%
Row house	12	12	9	14	4	4	6	9	3	7	9
Apartment	21	23	17	16	5	5	17	19	12	17	18
Other	2	2	2	1	4	5	3	4	4	2	2
Total	100	100	100	100	100	100	100	100	100	100	100
(Base)	481	392	139	224	168	48	441	194	195	201	144

* Less than ½ of 1%

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY SEX

						New E	ngland		Ea	stern Ga	teway	George
	Canada		Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	Wash- ington Country
Sex:												
Male	49%	53%	46%	46%	48%	48%	51%	49%	42%	44%	38%	56%
Female	51	47	55	54	52	52	49	51	58	56	62	45
Total	100	100	100	100	100	100	100	100	100	100	100	100
(Base)	3808	268	120 2	2071	392	206	106	142	365	268	108	104

		The Sout	<u>ו</u>				F	ar West			
	Total	Florida	All Other	Great Lakes Country		Frontier West	Total	Califor- nia		All Other	U.S. Islands Region
Sex:											
Male	44%	42%	54%	6 52%	63%	43%	45%	50%	47%	49%	47%
Female	56	58	46	49	38	57	55	50	53	51	53
Total	100	100	100	100	100	100	100	100	100	100	100
(Base)	481	392	139	224	168	48	441	194	195	201	144

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY AGE

						New E	ngland		Ea	stern Ga	teway	George Wash-
	Canada	Europe	Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	ington Country
Age:												
18-29 years	37%	33%	36%	33%	36%	37%	38%	34%	36%	37%	37%	32%
30-39 years	18	21	26	19	25	26	26	18	23	25	19	19
40-49 years	18	16	17	15	16	19	11	15	16	14	19	17
50 years and over	26	30	21	33	24	19	26	33	25	25	25	32
Total	100	100	100	100	100	100	100	100	100	100	100	100
(Base)	3808	268	120 2	071	392	206	106	142	365	268	108	104

		The South	1				F	ar West			
	Total	Florida	All Other	Great Lakes Country		Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region
Age:											
18-29 years	29%	% 29%	249	6 35%	35%	6 37%	31%	35%	29%	30%	35%
30-39 years	13	12	16	17	25	10	14	12	18	14	19
40-49 years	16	15	15	12	16	11	12	9	17	10	13
50 years and over	42	44	45	36	24	43	43	43	36	46	33
Total	100	100	100	100	100	100	100	100	100	100	100
(Base)	481	392	139	224	168	48	441	194	195	201	144

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY MARITAL STATUS

						New E	England		Ea	stern Ga	teway	George
	Canada	Europe	Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	Wash- ington Country
Marital Status:												
Single	28%	34%	30%	27%	31%	31%	34%	33%	34%	37%	25%	18%
Married	60	58	54	60	61	62	54	59	56	55	58	78
Wid./Div./Sep.	12	9	16	13	9	7	11	8	11	8	17	5
Total	100	100	100	100	100	100	100	100	100	100	100	100
(Base)	3808	268	120 2	071	392	206	106	142	365	268	108	104

		The Sout	h				F	ar West			
	Total	Florida	All Other	Great Lakes Country		Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region
Marital Status:											
Single	25%	24%	24%	29%	22%	·34%	24%	30%	24%	21%	26%
Married	62	64	64	56	70	46	58	55	67	56	56
Wid./Div./Sep.	13	13	12	15	8	20	18	15	9	23	18
Total	100	100	100	100	100	100	100	100	100	100	100
(Base)	481	392	139	224	168	48	441	194	195	201	144

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY EDUCATION

II - J

						New E	ngland		Ea	stern Ga	teway	George
	Canada	Europe	Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	Wash- ington Country
ducation:												
Public/												
Elementary	14%	10%	3%	11%	15%	17%	14%	12%	12%	13%	8%	7%
(Some)	(7)	(4)	(*)	(5)	(6)	(6)	(7)	(5)	(5)	(4)	(7)	(3)
(Graduated)	(7)	(6)	(3)	(6)	(9)	(11)	(7)	(7)	(7)	(9)	(1)	(4)
Secondary/High												
School	51	38	39	48	41	42	34	44	45	41	56	48
(Some)	(29)	(26)	(18)	(24)	(20)	(21)	(15)	(23)	(21)	(19)	(26)	(17)
(Graduated)	(22)	(12)	(21)	(24)	(21)	(21)	(19)	(21)	(24)	(22)	(30)	(31)
Tech/Sr.College	15	20	21	16	15	14	14	19	20	19	21	18
(Some)	(7)	(7)	(12)	(7)	(11)	(9)	(10)	(13)	(11)	(11)	(12)	(3)
(Graduated)	(8)	(13)	(9)	(9)	(4)	(5)	(4)	(6)	(9)	(8)	(9)	(15)
University	19	32	38	24	29	28	38	26	23	26	14	27
(Some)	(9)	(10)	(12)	(11)	(14)	(15)	(14)	(13)	(10)	(12)	(4)	(12)
(Graduated)	(10)	(22)	(26)	(13)	(15)	(13)	(24)	(13)	(13)	(14)	(10)	(15)
Refused	1	1	-	1	*	-	1	-	1	1	1	-
Total	100	100	100	100	100	100	100	100	100	100	100	100
(Base)	3808	268	120	2071	392	206	106	142	365	268	108	104

		The South	n				F	ar West			
	Total	Florida	All Other	Great Lakes Country	Moun- tain West	Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region
Education:											
Public/											
Elementary	13%		13%		13%		9%				
(Some)	(5)	(5)	(6)	(6)	(5)	(7)	(3)	(1)	(3)	(3)	(3)
(Graduated)	(8)	(9)	(7)	(7)	(8)	(6)	(6)	(6)	(4)	(8)	(6)
Secondary/High											
School	49	51	44	45	49	39	53	49	49	51	42
(Some)	(28)	(30)	(23)	(25)	(26)	(20)	(23)	(19)	(24)	(19)	(21)
(Graduated)	(21)	(21)	(21)	(20)	(23)	(19)	(30)	(30)	(25)	(32)	(21)
Tech/Sr.College	17	15	18	13	17	30	16	19	21	18	15
(Some)	(7)	(7)	(6)	(8)	(9)	(12)	(4)	(4)	(7)	(4)	(3)
(Graduated)	(10)	(8)	(12)	(5)	(8)	(18)	(12)	(15)	(14)	(14)	(12)
University	21	21	25	30	20	18	23	24	22	20	33
(Some)	(10)	(9)	(13)	(13)	(9)	(8)	(14)	(15)	(12)	(14)	(10)
(Graduated)	(11)	(12)	(12)	(17)	(11)	(10)	(9)	(9)	(10)	(6)	(23)
Refused	*	*	-	*	1	-	1	1	1	1	1
Total	100	100	100	100	100	100	100	100	100	100	100
(Base)	487	392	139	224	168	48	441	194	195	201	144

72

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY OCCUPATION OF HEAD OF HOUSE

						New E	ngland		Eas	tern Gat	eway	George
	Canada	Europe	Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	Wash- ington Country
ccupation – Head	of Hou	ise:										
Professional/Sales White collar	s 33%	46%	66%	46%	47%	48%	55%	43%	47%	44%	53%	48%
Skilled labor .	34	30	21	26	29	34	21	29	32	34	28	33
Unskilled labor	8	4	4	6	6	5	8	3	5	4	6	6
Student	2	1	4	2	3	1	4	4	3	4	1	2
Retired/ Pensioned	10	9	2	9	7	5	2	13	5	5	5	8
Other	12	9	3	10	8	8	10	6	7	7	8	3
Refused	1	1	*	1	1	_	1	2	2	2	-	_
Total	100	100	100	100	100	100	100	100	100	100	100	100
(Base)	3808	268	120 2	071	392	206	106	142	365	268	108	104
		The Sout	n	Great	Moun-		F	ar West			U.S.	
	Total	Florida	All Other	Lakes Country	tain	Frontier West	Total	Califor- nia	Wash- ington	All Other	Islands Region	
ccupation – Head	of Ho	use:										
Professional/Sale White collar	es 47%	6 47%	39%	6 3 4%	41%	5 45 %	46%	5 49%	37%	47%	52%	
Skilled labor .	23	21	27	32	26	15	23	16	34	24	23	
Unskilled labor	6	6	8	4	12	1	3	3	7	3	2	
Student	2	2	3	4	1	*	2	3	1	1	3	
Retired/ Pensioned	11	13	16	12	11	17	14	16	14	15	9	
Other	11	11	6	12	9	17	11	13	8	11	9	
Refused	3	1	1	2	1	5	1	1	1	1	2	
Total	100	100	100	100	100	100	100	100	100	100	100	
(Base)	481	392	139	224	168	48	441	194	195	201	144	

*Less than ½ of 1%

II - L

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY FAMILY INCOME

						New I	ngland		Ea	astern Ga	iteway	George
	Canada	Europe	Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	Al I Other	Total	New York	New Jersey	Wash- ington Country
amily Income:												
Under \$5,000	7%	4%	5%	5%	4%	3%	4%	4%	4%	5%	4%	1%
\$5,000 to \$7,499	9	4	5	7	8	7	8	7	4	3	6	5
\$7,500 to \$9,999	8	5	1	8	8	7	9	5	9	9	9	5
\$10,000 to \$14,999	29	27	22	25	30	30	22	31	25	24	29	24
\$15,000 to \$16,999	12	11	14	11	13	14	13	12	16	16	15	9
\$17,000 to \$19,999	11	10	15	11	10	10	12	10	11	10	17	15
\$20,000 and over	23	37	37	30	27	27	31	29	25	27	19	36
Refused	1	2	2	3	2	2	3	3	5	7	1	5
Total (Base)	100 3808	100 268 _	100 120 2	100 071	100 392	100 206	100 106	100 142	100 365	100 268	100 108	100 104
		The Sout	h				F	ar West			-	
	Total	Florida	All Other	Great Lakes Country	Moun- tain West	Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region	
amily Income:												
Under \$5,000	4%	4%	5%	9%	5%	10%	7%	9%	8%	8%	2%	
\$5,000 to \$7,499	5	5	6	11	9	4	8	10	6	5	8	
\$7,500 to \$9,999	7	7	10	7	4	10	7	9	5	5	6	
\$10,000 to \$14,999	20	22	13	27	24	36	27	21	25	30	21	
\$15,000 to \$16,999	11	12	11	6	10	1	11	11	9	12	9	
\$17,000 to \$19,999	13	14	15	14	10	9	10	7	17	7	10	
\$20,000 and over	36	35	39	25	35	28	28	30	29	30	42	
Refused	2	2	2	3	3	1	2	3	2	3	2	
Total (Base)	100 481	100 392	100 139	100 224	100 168	100 48	100 441	100 194	100 195	100 201	100 144	

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY SOCIO-ECONOMIC LEVEL

_							New E	ngland		Ea	istern Ga	teway	George Wash-
		Canada	Europe	Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	ington Country
S	ocio-economic Le	vel:											
	Upper	23%	6 36%	38%	30%	33%	34%	38%	35%	31%	32%	30%	37%
	Upper-middle .	21	22	24	20	12	14	13	8	19	19	21	18
	Middle	20	23	19	21	27	24	27	25	17	15	21	26
	Lower-middle .	20	13	13	18	17	18	13	21	20	21	17	13
	Lower	17	8	5	12	11	9	9	12	12	14	11	8
	Total	100 3808	100 268	100 120 2	100 071	100 392	100 206	100 106	100 142	100 365	100 268	100 108	100 104

		The South	1				F	ar West			
	Total	Florida	All Other	Great Lakes Country		Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region
Socio-economic Le	vel:										
Upper	42%	6 39 %	519	6 26%	27%	6 21%	23%	24%	24%	24%	18%
Upper-middle .	19	19	16	21	21	8	21	20	20	18	30
Middle	16	16	11	24	21	29	21	18	17	26	20
Lower-middle .	15	16	16	21	16	25	21	25	22	19	25
Lower	8	19	5	9	16	17	14	14	17	15	9
Total (Base)	100 481	100 392	100 139	100 224	100 168	100 48	100 441	100 194	100 195	100 201	100 144

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY FAMILY COMPOSITION

						New E	ngland		Eas	tern Gat	eway	George
	Canada	Europe	Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	Wash- ington Country
amily compositio	n:											
Adults only	53%	59%	63%	58%	54%	51%	56%	60%	54%	57%	48%	58%
Adults with children	47	41	37	42	46	49	44	40	46	43	52	42
With children 15-17	19	17	16	17	15	18	15	13	16	12	26	13
With children 5-14	32	24	23	28	33	32	31	30	29	28	28	26
With children under 5	15	13	12	12	14	15	13	11	17	16	19	18
Total	100 3808	100 268	100 120 2	100 071	100 392	100 206	100 106	100 142	100 365	100 268	100 108	100 104

	_	The South	<u> </u>				F	ar West				
	Total	Florida	All Other	Great Lakes Country	Moun- tain West	Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region	
amily composition	n:											
Adults only	67%	69%	69%	57%	43%	% 79%	62%	69%	55%	64%	72%	
Adults with children	33	31	31	43	57	22	38	31	45	36	28	
With children 15-17	14	13	15	18	26	8	15	12	20	14	14	
With children 5-14	23	22	24	28	40	13	28	24	29	27	19	
With children under 5	8	8	7	17	15	6	9	8	11	7	5	
Total	100 481	100 392	100 139	100 224	100 168	100 48	100 441	100 194	100 195	100 201	100 144	

						New E	ngland		Ea	astern Ga	teway	George
	Canada	Europe	Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	Al I Other	Total	New York	New Jersey	Wash- ington Country
Number adults from own household:	n											
One	52%	63%	49%	43%	37%	32%	46%	41%	43%	45%	39%	31%
Two	46	36	48	54	59	63	50	57	53	52	55	66
Three	2	1	3	3	3	4	2	2	3	3	5	3
Four	*	-	-	1	1	*	1	1	1	*	2	1
Five or more .	*	-	-	*	-	_	-	-	-	-	-	-
Total	100 3808	100 268	100 120 2	100 2071	100 392	100 206	100 106	100 142	100 365	100 268	100 108	100 104
Mean	1.5	1.4	1.5	1.6	1.7	1.7	1.6	1.6	1.6	1.6	1.7	1.7

		The South	1				F	ar West			
	Total	Florida	All Other	Great Lakes Country	Moun- tain West	Frontier West	Total	Califor- nia		All Other	U.S. Islands Region
Number adults from own household:	ı										
One	429	% 42%	36	% 51%	36	% 55%	44%	45%	32%	47%	51%
Two	54	55	60	47	62	45	54	53	65	51	49
Three	3	3	3	3	2	-	2	2	3	2	*
Four	1	1	1	_	*	-	*	1	*		*
Five or more	-	-	-	*	-	*	*	_	1	*	-
Total (Base)	100 481	100 392	100 139	100 224	100 168	100 48	100 441	100 194	100 195	100 201	100 144
Mean	1.6	1.6	1.7	1.5	1.7	1.5	1.6	1.6	1.7	1.6	1.5

* Less than ½ of 1%

SECTION III

TRIP CHARACTERISTICS

CANADIAN VACATION TRIPS TO THE UNITED STATES IN 1975 BY PURPOSE OF TRIP

						New E	ngland		Eas	tern Gat	eway	George Wash-
	Canada	Europe	Carib- bean	Total U.S.	Total	Maine	Massa- chusett s	All Other	Total	New York	New Jersey	ington Country
Purpose of trip:												
To visit friends of relatives	r 52%	62 %	21%	33%	31%	26%	39%	32%	42%	45%	34%	5 4 2 %
To stay at a sumr place I own .	ner 4	2	_	1	1	1	2	2	1	1	-	2
To spend some ti at a vacation	me											
spot	25	24	69	42	45	50	42	34	35	27	54	24
Camping/Tenting Fishing/Boating or other outdoo activities	/	2	22	18	26	39	16	25	17	16	20	11
Sightseeing away from the cities												
and towns	15	25	24	18	25	29	26	30	17	21	7	15
Sightseeing and doing things in d												
and towns	15	38	30	28	24	22	29	27	20	25	10	26
Shopping	7	15	11	14	15	19	17	13	13	17	6	15
To attend sports/ festivals/or othe special events		12	2	9	8	3	15	6	8	9	6	9
		12	2	5	U	5	15	U	0	5	0	5
Combined busine and pleasure .	ss 7	4	5	6	3	4	4	3	8	10	4	9
Other	5	10	4	6	4	5	1	4	6	5	8	10
Total (Base)	168 3808	194 268	188 120 20	175 071	182 392	198 206	191 106	176 142	167 365	176 268	149 108	163 104

Note: Includes multiple answers

		The South	ו				Fa	r West			
	Total	Florida	All Other	Great Lakes Country	Moun- tain West	Frontier West	(Total	Califor- nia		All Other	U.S. Islands Region
Purpose of trip:											
To visit friends or relatives	259	% 24%	239	% 57%	409	% 40%	37%	41%	44%	31%	6%
To stay at a sumn place I own .	ner 2	2	-	1	2	-	*	_	1	_	*
To spend some tin at a vacation spot	me 61	66	53	19	27	22	33	35	27	37	70
Camping/Tenting Fishing/Boating or other outdoo activities		16	27	19	26	20	15	16	24	18	20
Sightseeing away from cities and towns	17	14	25	19	27	40	22	22	28	25	29
Sightseeing and doing things in cities and											
towns	25	23	32	33	42	63	40	51	38	44	43
Shopping	13	12	17	17	25	25	16	14	26	13	11
To attend sports/ festivals/or other special events	7	4	15	21	12	12	11	10	12	10	4
Combined busines and pleasure .	ss 5	4	8	9	5	13	6	8	4	6	3
Other	7	7	7	5	6	2	5	5	5	8	6
Total (Base)	180 481	172 392	207 139	200 224	212 168	233 48	185 441	202 194	192 195	192 201	192 144

CANADIAN VACATION TRIPS TO THE UNITED STATES IN 1975 BY PURPOSE OF TRIP (cont'd)

Note: Includes multiple answers

TOTAL CANADIAN VACATION TRAVEL, BY MAIN PURPOSE OF TRIP, 1967 - 75

		Percent of	total trips	
	1967	<u>1973</u> %	<u>1974</u> %	1975
	%	%	%	%
Main purpose of trip:				
To visit friends or relatives	45	44	47	47
To spend some time at a vacation spot	19	23	24	30
Sightseeing and doing things in cities and towns	11	13	13	19
Sightseeing and doing things away from cities and towns \ldots	9	14	13	16
Fishing, boating, other outdoor activities	12	10	11	15
Camping and tenting	8	12	10	12
Shopping	5	4	5	9
To stay at a summer place I own	4	3	3	3
To attend sports, festivals, and special events	3	5	5	7
Combined business and pleasure	5	9	8	7
Other (Includes Expo '67)	25	5	7	5

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 PURPOSE OF TRIP BY NIGHTS SPEND IN THE U.S.**

III - C

Purpose of trip	Total U.S.		Nights in U	nited State	s
	trips	1-5	6-11	12-17	18 and over
Visit friends or relatives	33%	37%	34%	25%	37%
To stay at a summer place I own	1	1	1	*	3
To spend some time at a vacation spot	42	21	46	57	44
Camping/tenting	10	11	8	9	13
Fishing/boating or other outdoor activities	8	5	9	9	9
Sightseeing away from cities and towns	18	16	16	23	18
Sightseeing and doing things in cities and towns .	28	25	24	34	28
Shopping	14	19	12	13	11
To attend sports/festivals or other special events .	9	14	8	5	8
Combined business and pleasure	6	7	6	4	5
Other	6	5	6	7	5
Total	175 2071	167 621	170 643	186 428	181 337

* Less than ½ of 1%

* * Includes multiple answers

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 PURPOSE OF TRIP BY MONTH TRIP STARTED

	Total		Month t	rip started	
Purpose of trip	U.S.	December	April	June	October
	trips	to March	to Mav	to September	to November
Visit friends or relatives	33%	33%	33%	34%	33%
To stay at a summer place I own	1	1	1	1	1
To spend some time at a vacation spot	42	51	43	38	37
Camping/tenting	10	4	5	17	5
Fishing/boating or other outdoor activities	8	9	8	7	5
Sightseeing away from cities and towns	18	13	18	22	16
Sightseeing and doing things in cities and towns .	28	26	33	26	33
Shopping	14	13	16	15	12
To attend sports/festivals or other special events .	9	11	8	9	5
Combined business and pleasure	6	3	8	6	7
Other	6	6	6	5	6
Total	175 2071	170 560	179 216	180 1060	160 235

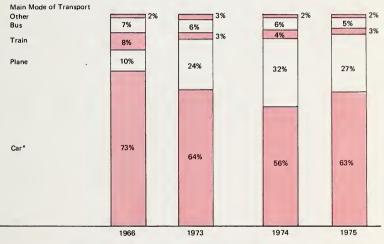
Note: Includes multiple answers

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY TOTAL ADULTS IN PARTY

						New E	ngland		E;	astern Ga	iteway	George Wash-
	Canada	Europe	Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	ington Country
otal adults in part	ty:											
1 Person	25%	43%	25%	16%	8%	4%	13%	7%	19%	21%	12%	13%
2 People	49	44	51	50	47	52	47	50	43	44	39	56
3 People	10	4	10	10	14	10	18	19	11	11	10	9
4 People	9	2	7	15	18	19	13	16	18	15	27	12
5 or more people	7	7	7	9	13	16	9	9	10	9	12	9
Total	100 3808	100 268	100 120	100 2071	100 392	100 206	100 106	100 142	100 365	100 268	100 108	100 104
Mean	2.4	2.2	2.4	2.8	3.1	3.1	2.8	2.9	2.7	2.6	3.1	2.7

		The Sout	h				F	ar West			
	Total	Florida	All Other	Great Lakes Country		Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region
Total adults in part	y:										
1 Person	15%	16%	6%	21%	10%	24%	17%	21%	15%	17%	14%
2 People	50	49	54	43	60	51	58	55	61	56	55
3 People	10	11	11	9	13	10	10	11	13	9	7
4 People	18	17	21	11	14	3	9	8	9	11	13
5 or more people	8	8	7	15	3	11	6	5	3	7	11
Total (Base)	100 481	100 392	100 139	100 224	100 168	100 48	100 441	100 194	100 195	100 201	100 144
Mean	2.8	2.7	3.0	2.8	2.5	2.8	2.5	2.4	2.3	2.6	3.1

TOTAL CANADIAN VACATION TRAVEL BY MAIN MODE OF TRANSPORT, 1966 - 75



• In 1973 to 1975, "motorcamper" was included as a separate answer category. In this chart, it is added to "car" for greater comparability. III - F

CANADIAN VACATION TRIPS TO THE UNITED STATES IN 1975 BY MAIN MODE OF TRANSPORT

						New E	Ingland		Eas	stern Gat	eway	George Wash-
	Canada	Europe	Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	ington Country
Main mode of transportation:												
Air	17%	89%	92%	32%	8%	2%	18%	5%	18%	20%	13%	22%
Auto	70	6	2	55	77	85	65	81	66	62	78	64
Bus	6	1	1	6	5	2	6	9	10	11	6	7
Train	4	4	-	1	1	*	1	2	*	*	-	1
Ship	1	1	6	1	1	*	4	-	1	2	-	-
Motor camper	4	-	-	4	4	6	3	2	3	4	. –	3
Other	2	-	-	1	3	4	4	1	2	2	3	3
Total	100 3808	100 268	100 120	100 2071	100 392	100 206	100 106	100 142	100 365	100 268	100 108	100 104

		The South	1	_			F	ar West			
	Total	Florida	All Other	Great Lakes Country	Moun- tain West	Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region
Main mode of ransportation:											
Air	48	% 52%	22	% 24%	6 4	l% 30%	33%	6 449	% 8%	6 29 %	6 88%
Auto	45	42	65	57	80	33	44	37	63	39	6
Bus	4	3	9	10	2	17	10	10	6	15	1
Train	*	*	-	3	1	-	2	1	2	3	-
Ship	1	1	1	-	_	_	2	1	2	3	5
Motor camper	2	2	3	5	10	12	8	7	17	9	*
Other	*	*	-	2	2	8	1	2	2	1	1
Total (Base)	100 481	100 392	100 139	100 224	100 168		100 441	100 194	100 195	100 201	100 144

*Less than ½ of 1%

	Percent	of trips ta	
			Change
		<u> 1975 </u> %	<u>1974-1975</u> %
Total	32	27	-5
Place of residence:			
Atlantic Provinces	39	25	-14
Quebec	25	23	-2
Ontario ,	34	31	-3
Prairie Provinces	31	23	(-8)
British Columbia	32	28	<u> </u>
Areas visited:			0
Canada	20	16	(-4)
Atlantic Provinces	25	21	_4
Quebec	11	9	-2
Ontario	16	13	-3
Prairie Provinces	21	19	-2
British Columbia	26	20	-6
U.S. (Mainland)	33	28	-5
All Other Countries	90	89	-1
Marital Status:			
Married	27	24	-3
Single	36	29	-7
Separated/widowed/divorced	41	38	-3
Type of dwelling:			
Detached/Semi-detached	29	25	-4
Townhouse	27	21	-6
Apartment	41	39	-2
Education (attended or completed)			
University	44	40	-4
Technical/Preparatory	41	34	-7
High School	34	27	-7
Public School	21	20	-1
Socio-economic level:			
Upper	43	33	-10
Upper middle	32	28	-4
Middle	25	29	+4
Lower middle	29	23	-6
Lower	23	19	-4
Language:			
French Quebec	18	15	-3
All other	34	29	-5
Family composition:			
Adults only	36	33	-3
Have children under 18 years	26	20	-6

CHARACTERISTICS OF CANADIAN VACATION AIR TRAVELERS

CANADIAN VACATION TRIPS TO THE UNITED STATES IN 1975

BY MAIN MODE OF TRANSPORT AND MONTH TRIP STARTED	N MODE OF TRANSPORT AND MONTH TRIP STARTED
--	--

Main mode of transport	Total U.S. trips	December to March	April to May	June to September	October to November
Air	32%	53%	46%	13%	44%
Auto	54	34	40	71	43
Bus	7	6	6	7	2
Train	1	2	1	1	*
Ship	1	2	2	1	8
Motor Camper	4	3	2	5	1
Other	1	*	3	2	2
Total	100 2071	100 560	100 216	100 1060	100 235

* Less than ½ of 1%

CANADIAN VACATION TRIPS TO THE UNITED STATES IN 1975, BY MAIN MODE OF TRANSPORT AND NIGHTS SPEND IN THE U.S.

Main mode of transport	Total U.S.	1	Nights in Un	ited States	
	trips	1-5	6-11	12-17	18 & over
Air	32%	21%	35%	42%	33%
Auto	54	67	53	45	48
Bus	7	5	7	8	8
Train	1	1	1	*	2
Ship	1	1	1	1	*
Motor camper	4	4	3	3	6
Other	1	1	1	1	2
Total	100 2071	100 621	100 643	100 428	100 337

* Less than ½ of 1%

CANADIAN VACATION TRIPS TO THE UNITED STATES IN 1975 AMONG USERS OF PUBLIC TRANSPORT

Travel Arrangements	Canada	Europe	Caribbean	Total U.S.	Eastern Gateway
Independent	85%	74%	37%	66%	85%
Package Tour	9	22	61	31	9
Not Stated	6	5	2	3	7
Total	• 100 1054	100 303	100 130	100 866	100 120

Travel Arrangements	The South	Far West	U.S. Islands Region
Independent	70%	58%	34%
Package Tour	28	38	62
Not Stated	2	4	3
Total	100 273	100 208	100 132

TOTAL CANADIAN VACATION TRAVEL, BY MONTH TRIP STARTED, 1966 - 75

	F	Percent of trips	
	<u>1966</u> %	<u>1974</u> %	<u>1975</u> %
Month trip started:			
January	3	3	3
February	3	4	4
March	5	6	5
April	5	4	4
Мау	4	6	5
June	8	9	10
July	30	25	26
August	22	19	20
September	7	9	8
October	5	9	7
November	3	3	4
December	5	4	4

CANADIAN VACATION TRIPS TO THE UNITED STATES IN 1975 BY SEASONALITY OF TRIP (QUARTERLY)

						New E	ngland		Eas	stern Gate	eway	George
	Canada	Europe	Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	Wash- ington Country
Time trip started:												
1st quarter	6%	5 15%	46%	23%	2%	1%	4%	1%	9%	11%	4%	15%
2nd quarter	19	30	26	17	15	14	16	15	17	19	12	15
(1st half)	25	45	72	40	17	15	20	16	26	30	16	30
3rd quarter	61	34	10	42	72	82	66	67	60	55	74	52
4th quarter	14	21	19	18	11	4	14	16	14	16	10	18
(2nd half) .	75	55	29	60	83	86	80	83	74	71	84	70
Total (Base)	100 3808	100 268	100 120	100 2071	100 392	100 206	100 106	100 142	100 365	100 268	100 108	100 104

	_	The Sout	h				F	ar West				
	Total	Florida	All Other	Great Lakes Country	Moun- tain West	Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region	U.S. Main Land
Time trip started:												
1st quarter	48%	6 54%	36%	14%	13%	36%	20%	32%	14%	16%	51%	21%
2nd quarter	15	12	18	18	19	24	21	21	20	23	19	17
(1st half)	63	66	54	32	31	60	41	53	34	39	70	38
3rd quarter	14	9	27	51	58	23	39	29	54	36	7	45
4th quarter	23	25	19	18	11	17	20	18	12	26	23	18
(2nd half) .	37	34	46	69	69	40	59	47	66	62	30	63
Total (Base)	100 481	100 392	100 139	100 224	100 168	100 48	100 441	100 194	100 195	100 201	100 144	100 1937

CANADIAN VACATION TRIPS TO THE UNITED STATES IN 1975 BY SEASONALITY OF TRIP (QUARTERLY)

					New E	ngland		E	astern G	ateway	George
	Canada	Carib- bean	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	Wash- ington Country
Month trip started:											
December to March	10%	60%	29%	4%	1%	7%	5%	14%	14%	12%	17%
April to May .	8	19	11	5	2	6	8	10	13	1	13
June to September	72	17	48	82	93	76	74	67	61	85	55
October to November	10	5	12	8	3	12	12	10	13	2	16
Total		100 120	100 2071	100 392	100 206	100 106	100 142	100 365	100 268	100 108	100 104

		The South					F	ar West			
	Total	Florida	All	Great Lakes Country		Frontier West	Total		Wash- ington	All Other	U.S. Islands Region
Nonth trip started:											
December to March	61%	69%	43%	5 18%	6 18%	6 37%	23%	6 35%	5 16%	18%	59%
April to May .	13	11	15	14	7	21	13	14	8	14	17
June to September	16	11	29	55	69	27	47	36	67	45	9
October to November	10	9	13	13	6	16	18	15	10	24	15
Total	100 481	100 392	100 139	100 224	100 168	100 48	100 441	100 194	100 195	100 201	100 144

CANADIAN VACATION TRIPS TO THE UNITED STATES IN 1975 BY SEASONALITY OF TRIP (MONTHLY)

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						New	England		E	astern Ga	ateway	George
	Canada	Europe	Carib bean		Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	Wash- ington Country
Month trip started	d:											
January	2%	2%	8%	5%	1%	*%	1%	1%	2%	2%	4%	2%
February	2	4	19	8	1	-	2	-	2	2	*	7
March	3	9	19	9	1	1	1	*	5	7	-	6
April	3 5	7	16	6	2	1	2	3	6	8		8
May		8	3	5	3	1	4	6	4	5	1	5
June	11	15	7	6	10	11	10	7	7	6	12	3
July	30	14	1	20	40	47	35	38	31	25	46	19
August	22	12	6	16	26	29	27	24	23	23	22	20
September	9	8	3	7	6	6	4	6	6	7	6	13
October	7	4	2 3	7	8	2	11	11	9	12	1	11
November	3	11		5	1	1	1	1	1	1	1	5
December	3	5	14	6	2	1	3'	4	5	3	8	2
Total		100	100	100	100	100	100	100	100	100	100	100
(Base)	3808	268	120	2071	392	206	106	142	365	268	108	104

		The South					Fa	r West				
				Great	Moun-						U.S.	
				Lakes	tain	Frontier	C	Califor-	Wash-	All	Islands	
	Total	Florida	Other C	Country	West	West	Total	nia i	ngton (Other	Region	
Month trip started:												
January	10	% 13%	7%	5%	6 2	% 7%	3%	6%	2%	2%	13%	
February	18	21	13	4	5	12	7	11	4	2	20	
March	19	20	16	5	6	17	10	15	7	5	18	
April	9	7	11	6	4		6	7	4	9	12	
May	4	4	4	8	3	6	6	7	4	7	5	
June	2	1	3	4	12	4	9	7	12	7	2	
July	7	4	13	19	32	8	13	9	19	9	2	
August	4	3	6	21	14	1	14	11	19	9	3	
September	3	2	7	11	12		12	10	16	13	3	
October	4	2	7	9	3	5	9	8	7	10	3	
November	6	7	6	4	3		9	7	3	14	12	
December	14	16	7	5	5	1	3	3	2	2	7	
Total	100	100	100	100	100		100	100	100	100	100	
(Base)	481	392	139	224	168	48	441	194	195	201	144	

* Less than ½ of 1%

CANADIAN VACATION TRAVELERS TO THE U.S. IN 1975 BY TYPE OF ACCOMMODATION IN U.S.

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			New I	England		E	astern Ga	ateway	George
	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	Wash- ington Country
Motel	37%	40%	43%	30%	45%	37%	34%	41%	43%
Hotel	25	9	6	13	10	20	25	7	27
With Relatives	18	18	9	33	18	21	22	20	24
With Friends	11	6	6	9	7	17	18	12	14
Private Campground	10	19	29	17	17	7	6	12	3
Government Campground	8	12	18	8	13	8	8	8	6
Other	13	18	17	14	19	12	13	12	7
(Base)	2071	392	206	106	142	365	268	108	104

		The South	۱ <u> </u>				F	ar West				
	Total	Florida	All Other	Great Lakes Country	Moun- tain West	Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region	
Motel	459	% 44%	61%	% 34%	589	% 67%	42%	6 48%	6 41%	54%	17%	
Hotel	31	31	26	18	9	32	30	33	17	35	68	
With Relatives	10	10	14	38	13	20	17	17	19	9	3	
With Friends	10	10	9	19	12	15	13	20	13	9	0	
Private Campground	8	8	11	8	21	14	11	10	20	13	3	
Government Campground	4	5	5	11	18	16	13	13	20	17	3	
Other	14	14	12	9	19	19	11	10	13	10	22	
(Base) .	481	392	139	224	168	48	441	194	195	201	144	

	A	verage numl away o	per of nights	
	1966	1973	1974	1975
Areas visited:				
Canada	%	11.4%	11.6%	12.0%
Atlantic Provinces	15.1	13.0	12.5	13.8
Quebec	11.1	12.3	11.4	12.5
Ontario	13.5	12.3	11.7	12.4
Prairie Provinces	15.3	13.2	14.3	13.6
British Columbia	14.7	13.3	14.3	14.2
U.S.A. (Mainland)	15.7	13.7	14.1	14.1
All other countries	27.3	26.1	23.2	22.6

CANADIAN VACATION TRIPS, BY LENGTH OF STAY AND AREAS VISITED

III-Q

TOTAL CANADIAN VACATION TRAVEL, BY LENGTH OF TRIP AND RESIDENCE AT TIME OF TRIP, 1966-75

		verage numb away on vac	per of nights	
	1966	1973	1974	1975
Residence at time of trip:				
Total Canada	13.2%	13.0%	13.2%	13.2%
Atlantic Provinces	12.8	12.6	12.2	10.5
Quebec	12.2	13.8	13.1	13.4
Ontario	13.4	12.9	13.1	14.1
Manitoba	15.6	13.6	16.0	14.4
Saskatchewan	12.8	12.9	13.7	11.2
Alberta	12.4	11.2	12.6	11.6
British Columbia	14.2	12.7	12.8	13.5

CANADIAN VACATION TRIPS TO THE UNITED STATES IN 1975, BY LENGTH OF STAY

		New England Eastern Gatewa					teway	George	
	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	Wash- ington Country
lights spent in U.S.:									
1 night	2%	4%	4%		5%	5%	7%	-%	1%
2 nights	5	7	8	3	7	7	10	1	4
3 nights	9	11	12	12	12	12	13	8	15
4 nights	7	13	10	10	17	7	9	3	5
5 nights	6	6	6	4	5	7	9	2	6
6-8 nights	21	25	26	25	27	25	21	37	21
9-11 nights	9	6	6	9	5	8	6	14	12
12-17 nights	21	17	18	18	9	19	14	28	15
18-23 nights	8	6	7	9	10	7	7	6	11
24-45 nights	6	2	-	7	1	*	*	1	4
46 nights and over	3	1	1	1	-	2	3 2	-	2
Don't know/Can't remember	2	3	3	2	2	2	2	*	4
Total	100	100	100	100	100	100	100	100	100
Average number of nights	12.2	8.6	8.7	11.0	7.5	9.3	9.0	9.8	11.1
(Base)	2071	392	206	106	142	365	268	108	104

		The South	1				F	ar West				
	Total	Florida	All Other	Great Lakes Country	Moun- tain West	Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region	
Nights spent in U.S	.:											
1 night	_	% —%	. –	% 2'	% 2	2% —%	5 19	* *	% 29	% 19	% —%	
2 nights	3	1	6	6	10) —	3	*	9	_	-	
3 nights	2 2	1	4	13	10) 6	8 7	2	12	7	5	
4 nights	2	1	3	10	12) 6 2 3 9 2 3	7	3 2	11	3	3 2	
5 nights	2	1	5	5	ç) 2	8	2	5	11	2	
6-8 nights	15	16	9		17	3	22	16	22	21	15	
9-11 nights	11	10	13	5	g	6	12	15	10	15	5	
12-17 nights .	29	31	21	10	16	5 23	18	26	13	20	53	
18-23 nights .	14	14	18				9	15		10	8 3	
24-45 nights .	14	15	13	12	3	8 15	6	10	3	5	3	
46 nights and												
over	8	9	6	4	2	22	4	7	3	5	*	
Don't know/Car	۱′t											
remember	2	2	2	2	6	6 5	3	5	5	3	5	
Total	100	100	100	100	100) 100	100	100	100	100	100	
Average number												
of nights	19.7	21.1	17.5	13.6	9.8	8 28.2	12.6	18.1	9.8	13.2	12.7	
(Base)	481	392	139	224	168	3 48	441	194	195	201	144	

* Less than ½ of 1%

CANADIAN VACATION TRIPS TO THE UNITED STATES IN 1975, BY LENGTH OF STAY

III-S

			New E	ngland		Eas	eway	George Wash-	
	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	ington Country
Nights spent in U.S.:									
1-5	30%	41%	40%	29%	45%	38%	46%	14%	31%
6-11	30	31	32	34	33	33	27	51	33
12-17	21	17	18	18	9	19	14	28	15
18 and over	17	9	8	17	11	9	11	7	18
Total	100 2071	100 392	100 206	100 106	100 142	100 365	100 268	100 108	100 104
Average number of nights	12.2	8.6	8.7	11.0	7.5	9.3	9.0	9.8	11.1

		The South	n				F	ar West		_	
	Total	Florida	All Other (Great Lakes Country		Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region
Nights spent in U.S.	:										
1-5	8%	% 4%	18%	36%	42%	5 11%	27%	8%	39%	21%	10%
6-11	26	26	21	24	27	8	34	30	31	36	20
12-17	29	31	21	10	16	23	18	26	13	20	53
18 and over	35	37	38	29	10	52	19	32	12	19	11
Total (Base)	100 481	100 392	100 139	100 224	100 168	100 48	100 441	100 194	100 195	100 201	100 144
Average number of nights	19.7	21.1	17.5	13.6	9.8	28.2	12.6	18.1	9.8	13.2	12.7

				New E	ngland		Ea	stern Ga	teway	George
	Canada	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	Wash- ington Country
Use of a Travel Agent:										
Yes	8%	23%	6%	3%	8%	7%	12%	15%	4%	11%
No	92	77	94	97	92	93	88	85	96	89
Total (Base)	100 3808	100 2071	100 392	100 206	100 106	100 142	100 365	100 268	100 108	100 104

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY USE OF TRAVEL AGENT

		The South	n				F	ar West				
	Total	Florida	All Other	Great Lakes Country		Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region	
Jse of a Travel Age	ent :											
Yes	34%	6 36%	24%	۶ ⁶ 17%	11%	5 28%	26%	38%	13%	28%	68%	
No	66	64	76	83	89	72	74	62	87	72	32	
Total (Base)	100 481	100 392	100 139	100 224	100 168	100 48	100 441	100 194	100 195	100 201	100 144	

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY DECISION LEAD TIME

			New E	ngland		Eas	stern Gat	eway	George Wash-
	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	ington Country
Decision Lead-Time:									
6 months or over	13%	5 11%	10%	6 14%	13%	12%	13%	10%	10%
4 to 6 months	6	3	3	4	4	4	4	3	7
2 to 4 months	15	12	9	21	12	11	10	13	15
4 weeks up to 2 months	19	19	18	20	25	19	20	17	25
2 up to 4 weeks	21	26	31	21	21	25	21	35	26
1 week before	23	24	23	19	19	27	29	22	16
During trip	3	5	6	1	7	3	3	1	2
Total	100 2071	100 392	100 206	100 106	100 142	100 365	100 268	100 108	100 104

		The South	1				Fa	r West		_		
	Total	Florida	AII	Great Lakes Country		Frontier West	(Total	Califor- nia		All Other	U.S. Islands Region	
Decision Lead-Time	e:											
6 months or over	15	% 17%	18%	5 189	% 14	% 19%	11%	14%	6 11%	13%	5 2 6%	
4 to 6 months	9	9	8	6	3	1	4	3	4	5	19	
2 to 4 months	20	19	22•	15	19	34	17	23	13	17	17	
4 weeks up to 2 months	22	23	18	19	10	20	20	26	16	20	13	
2 up to 4 weeks	20	19	21	20	17	11	15	13	17	14	12	
1 week before	13	13	11	16	31	16	29	18	33	27	11	
During trip	1	*	2	7	6	1	4	3	5	4	2	
Total	100 481	100 392	100 139	100 224	100 168	100 48	100 441	100 194	100 195	100 201	100 144	

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY FAVORABLE IMPRESSIONS OF U.S.

			New 8	ngland		Eas	tern Gate	eway	George
	Total U.S.	Total	Maine	Massa- chusetts	All Other	Total	New York	New Jersey	Wash- ington Country
y Favorable Impressions of the U.S.:									
Facilities	30%	6 28%	6 28 [.]	% 37%	6 42%	5 30 %	33%	27%	6 36%
Physical beauty	29	48	50	39	45	31	24	48	24
Weather	23	13	18	10	9	10	7	18	11
People/Way of life	19	18	19	17	19	16	18	14	18
Attractions	17	9	6	11	13	14	17	5	30
Miscellaneous	19	27	20	20	18	19	20	18	24
None mentioned	17	14	11	15	14	23	24	17	22
Total	100 2071	100 392	100 206	100 106	100 142	100 365	100 268	100 108	100 104

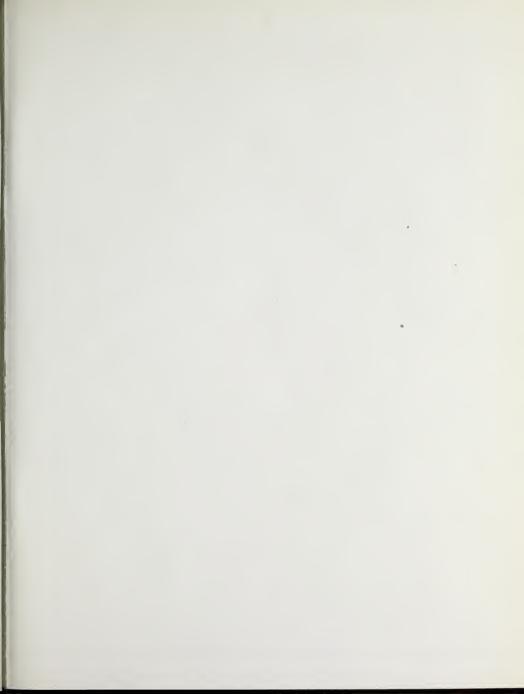
		The South					F	ar West				
	Total	Florida	All Other	G reat Lakes Country	Moun- tain West	Frontier West	Total	Califor- nia	Wash- ington	All Other	U.S. Islands Region	
y Favorable Impr	essions	of the L	J.S.:									
Facilities	24	% 23%	28	% 31	% 32	% 45%	449	% 26	% 58%	6 419	6 15%	
Physical beauty	27	23	40	20	33	36	23	25	25	24	46	
Weather	52	60	32	12	8	26	19	26	11	21	59	
People/Way of life	17	18	20	20	28	35	26	26	25	30	25	
Attractions	19	18	19	17	19	28	23	28	20	28	16	
Miscellaneous .	16	15	18	24	17	39	17	20	14	29	6	
None mentioned	6	6	5	25	20	2	14	14	15	12	9	
Total	100 481	100 392	100 139		100 168		100 441	100 194	100 194	100 201	100 144	

CANADIAN VACATION TRAVEL TO THE UNITED STATES IN 1975 BY UNFAVORABLE IMPRESSIONS OF U.S.

-		New England				Eastern Gateway			George Wash-
	Total U.S.	Total	Maine	Massa- chusetts	Al I Other	Total	New York	New Jersey	ington Country
Unfavorable Impressions of the U.S.:									
Nothing disliked	58%	58%	60%	47 %	59%	47%	46%	49%	52%
Social conditions	16	14	9	21	14	26	28	23	18
Facilities	8	10	9	11	13	18	19	16	10
Weather	5	5	4	2	3	3	4	2	*
Attitudes	5	4	5	1	3	7	7	5	11
Prices	3	3	4	1	2	3	4	2	6
Miscellaneous	11	15	5	9	16	15	15	13	12
Total	100 2071	100 392	100 206	100 106	100 142	100 365	100 268	100 108	100 104

	The South						Far West				
	Total	Florida	All Other (Great Lakes Country		Frontier West	Califor- Total nia		Wash- ington	All Other	U.S. Islands Region
Unfavorable Impres of the U.S.:	sions										
Nothing disliked	61	% 64%	46%	56%	5 53%	% 52%	59%	50%	65%	55%	53%
Social conditions	11	10	15	16	9	13	13	19	13	14	26
Facilities	8	8	8	5	6	-	5	5	4	8	11
Weather	5	3	8	5	12	18	7	7	10	6	3
Attitudes	7	8	7	6	7	3	4	3	3	6	1
Prices	4	4	4	3	9	*	3	3	4	3	10
Miscellaneous .	12	11	20	21	16	18	20	16	14	17	13
Total (Base)	100 481	100 392	100 139	100 224	100 168	100 48	100 441	100 194	100 195	100 201	100 144













DECEMBER 1976